

Certificate on (i) Average Cost of Acquisition of Equity Shares of Promoters/Selling Shareholders of the Company and Weighted Average Price and Cost of Acquisition of Equity Shares of Promoters/Selling Shareholders of the Company for the last one year; (ii) weighted average price of Equity Shares of all the shareholders in the last 3 years prior to the date of filing; and (iii) the Cost of Acquisition of Company's Equity Shares held by the Promoters/ Promoter Group and the other shareholders in the last three years; and (iv) Weighted Average Price and Cost of Acquisition of Equity Shares of all the transactions in the last 18 months or if no transactions have happened in the last 18 months, then 5 latest transactions in the last 3 years (both primary and secondary).

Date: March 20, 2026

To,
The Board of Directors
RKB Global Limited
Plot No. 22, Village - Zadkhair, Wada, Palghar, Kondhale,
Thane, Wada, Maharashtra, India, 421 312

and

Aryaman Financial Services Limited
60, Khatau Building, Gr. Floor,
Alkesh Dinesh Modi Marg,
Fort, Mumbai – 400 001

Onewiew Corporate Advisors Private Limited
Room No.111, 11th Floor, Plot No.226
Bajaj Bhavan, Barrister Rajani Patel Marg,
Nariman Point, Mumbai – 400 021

(Aryaman Financial Services Limited and Onewiew Corporate Advisors Private Limited referred to as the "Book Running Lead Managers" or the "BRLMs")

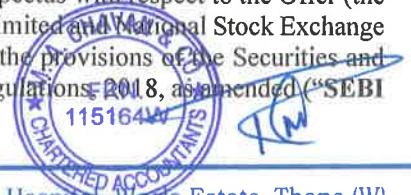
Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") of RKB Global Limited ("the Company") comprising of fresh issue of the Equity Shares of the Company ("Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale", and together with the Fresh Issue, the "Offer")

RE: Certificate on (i) Average Cost of Acquisition of Equity Shares of Promoters/Selling Shareholders of the Company and Weighted Average Price and Cost of Acquisition of Equity Shares of Promoters/ Selling Shareholders of the Company for the last one year; (ii) weighted average price of Equity Shares of all the shareholders in the last 3 years prior to the date of filing; and (iii) the Cost of Acquisition of Company's Equity Shares held by the Promoters/ Promoter Group and the other shareholders in the last three years; and (iv) Weighted Average Price and Cost of Acquisition of Equity Shares of all the transactions in the last 18 months or if no transactions have happened in the last 18 months, then 5 latest transactions in the last 3 years (both primary and secondary).

Dear Sir/Madam,

We, M. A. Chavan & Co., Chartered Accountants, FRN:- 115164W , Statutory Auditors of the Company, have been informed that the Company proposes to file the Draft Red Herring Prospectus with respect to the Offer (the "DRHP") with the Securities and Exchange Board of India ("SEBI"), BSE Limited and National Stock Exchange of India Limited (collectively, the "Stock Exchanges") in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI



ICDR Regulations”) and subsequently proposes to file (i) the Red Herring Prospectus with SEBI, the Stock Exchanges and the Registrar of Companies, Mumbai (“Registrar of Companies” and such Red Herring Prospectus, the “RHP”); (ii) Prospectus with SEBI, the Stock Exchanges and the Registrar of Companies (the “Prospectus”); and (iii) any other documents or materials to be issued in relation to the Offer (collectively with the DRHP, RHP and Prospectus, the “Offer Documents”).

We have received a request from the Company to verify and certify the following:

Sr. No.	Category	Particulars to be verified and certified
1.	<p>Promoters, namely the following:</p> <ol style="list-style-type: none"> 1. Alok Virat Shah 2. Virat Sevantilal Shah <p>(hereinafter referred to as the “Promoter(s)”) </p>	<ol style="list-style-type: none"> a) Weighted average price at which Equity Shares acquired in the last one year. b) Average cost of acquisition of Equity Shares. c) Details of acquisitions in the last three years.
2.	<p>Selling Shareholders, namely the following:</p> <ol style="list-style-type: none"> 1. Gaurav Kapoor 2. Kenin Kumar Jayantilal Jain 3. Jagruti Tushar Patel 4. Jatin R Mansata 5. Mehul Jaysukh Parekh 6. Gunjan Vinod Mehta 7. Maspire Enterprise LLP 8. Tushar S Patel 9. Naveen Singh 10. Sharda & Sons Baking House Pvt. Ltd. 11. Manjula Mahendra Sangoi 12. Punit Manjibhai Patel HUF 13. Aditya Mehtani 14. Rahul Batra 15. Dinesh Kumar 16. Anita Singh 17. Santosh Kumar Pandey 18. Ambalal Jivraj Shah HUF 19. Keyur Yogesh Ajmera 20. Mohar Investments LLP 21. Mangal Keshav Capital Limited 22. Svastha Consulting LLP 23. Anu Agarwal 24. Dilipkumar Karodimal Khandelwal 25. Devansh Jitendra Khandol 26. Keval Jitendra Khandol 27. Ankit Bhutoria 28. Poonam Anchalia 29. Mahesh Kumar Jalan 30. Nihal Bothra 31. Jaisukh Vinimoy Pvt. Ltd. 32. Bhavna Yogesh Patel 33. Ashni Akarsh Mehta 34. Amita N Shroff 35. Narendra Devchand Chhajed HUF 36. Surender Kumar Aggarwal 	<ol style="list-style-type: none"> a) Weighted average price at which Equity Shares acquired in the last one year. b) Average cost of acquisition of Equity Shares. c) Details of acquisitions in the last three years.



37. Vinay Kumar Chawla HUF
38. Apneet Kahlon
39. Krish Dilipkumar Chhajed
40. Jigisha Amit Zaveri
41. Kavita Rajeev Agarwal
42. Masatya Technologies Private Limited
43. Malyadri Somineni
44. Himanshu Wadher
45. Santanu Mihir Basu
46. Vineeth Kumar Anchalia
47. Shauryasinh Ranjeetsinh Gohil
48. Dharmesh Narendra Joshi
49. Prashant D Pawar
50. Bhavesh Rameshchandra Udani
51. Anand Chandrakant Shah
52. Parveen Vats
53. Suraj Ashok Varma
54. Seema Dixit Chhajed
55. Dweep Dixit Chhajed
56. Tilu Vishnu Shetye
57. Lataben Shamjibhai Mungara
58. Nandini Shrikrishna Deshmukh
59. Kenil Nemchand Savla
60. Mehul Vinaykumar Doshi
61. Deepak Shivaji Sawant
62. Dimple Dilipkumar Chhajed
63. Ishika Dilipkumar Chhajed
64. Dixit Devchand Chhajed
65. Dinesh Kumar Jain
66. Hetal S Chauhan
67. Kavita Niraj Bubna
68. Srinivasarao Gokavarapu
69. Lakhankiya Shaileshkumar H
70. Saroj Devi Dhanuka
71. Vinu Mammen
72. Shamjibhai H Mungra
73. Airit Media LLP
74. Tejas Dharamsi Chhichhia
75. Gaurav P Shah
76. Dipesh Satish Kamdar
77. Vivek Lalchand Saini
78. Shitalbhai Pravinchandra Shah
79. Prity Mantosh Kumar
80. Anand Suresh Chamaria
81. Gaurav Mahendra Shah
82. Ronak Ashish Shah
83. Rajesh H Sethia
84. Kenil Nemchand Savla HUF
85. Usha Hareshkumar Shah
86. Ashish Mohan Shrivastava
87. Dimple Rakeshkumar Shah
88. Asha Jitendrakumar Shah
89. Rakeshkumar Mithalal Shah HUF
90. Jitendrakumar Mithalal Shah HUF
91. Darpan Jitendrakumar Shah
92. Arvind Laxman Bait
93. Manvi Jain
94. Hitesh Vinodbhai Joshi
95. Hinaben Brijeshbhai Gandhi



	<p>96. Devaanya Trading LLP 97. Prafulla Kanaiyalal Sarvaiya 98. Sunita Lalchand Saini 99. Leena Manoj Mehta 100. Pratik Dilip Kamani 101. Kavita Rajesh Chokhani 102. Lekha Anand Chamaria 103. Amit Manilal Dedhia 104. Komal Manish Dedhia 105. Mansukhlal Versh Dedhia 106. Dharmesh Kantilal Savla 107. Vaibhav Kantilal Savla 108. Reema Sahil Nair 109. Nilesh Gada 110. Sanjay Chhotalal Shah 111. Vaishali Ketan Nagda 112. Sachin Vallabhji Gala 113. Atmakur Dhanalaxmi 114. Sachin Wadhwa 115. Mitesh Dilipbhai Borkhetaria 116. Linaben Vimalbhai Parmar 117. Jagdish Vinubhai Koladiya</p> <p>(hereinafter referred to as the "Selling Shareholders")</p>	
3.	<p>Promoters group members, namely the following:</p> <ol style="list-style-type: none"> 1. Aarti Alok Shah 2. Meena Virat Shah 3. Ronak Siddharth Doshi 4. Risha Alok Shah 5. Rihaan Alok Shah 6. Namrata Prakash Patel 7. Madhuben Sevantilal Shah 8. Bhupesh Sevantilal Shah 9. Rajan Sevantilal Shah 10. Naina P Shah 11. Bakul Zumakhlal Shah 12. Tansukhlal Zumakhlal Shah 13. R R Metalmakers India Limited 14. Egendom Infra LLP 15. Virat S Shah HUF 16. Alok V Shah HUF 17. Rajan Sevantilal Shah HUF 18. M/s Bhagwati Partnership firm 19. Bhupesh S Shah HUF <p>(hereinafter referred to as the "Promoter Group Member(s)")</p>	a) Details of acquisitions in the last three years.
4.	<p>Shareholders entitled with right to nominate directors or any other rights, namely the following:</p> <p>3. NA</p>	a) Details of acquisitions in the last three years.
5.	All shareholders	a) The weighted average cost of acquisition of all shares transacted in the three years, 18 months and one year preceding



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		the date of this certificate.
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We have performed the following procedures stated below as requested by the company in relation to the accompanied statement of cost per share to the Promoters, Promoter Group and the Shareholders of the Company, (the "Statement") as of March 17, 2026, prepared by the management of the company:

- (i) obtained the list of shareholders, promoters, as defined under Regulation 2(1)(oo) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), list of Promoter Group, as defined under Regulation 2(1)(pp) of the SEBI ICDR Regulations, and members of the promoter group from the management of the Company for the purpose of calculation of cost per share to the Promoters, Special Rights Shareholders and Promoter Group of the Company;
- (ii) compared the date of acquisition / sale / transfer; number of equity shares; and acquisition / issuer cost per equity share in respect of the members of the promoter group, with the share allotment register, minutes of the meetings of the board of directors of the Company and duly organized committees thereof, minutes of annual general meeting and extra ordinary general meetings, relevant statutory registers, bank statements, relevant forms including share transfer forms, RBI filings, demat transfer statements, depository instruction slips and other documents and accounts as may be deemed relevant.
- (iii) Computed average cost per share to the Promoters of the Company as of March 17, 2026; and
- (iv) Computed the weighted average price at which the Equity Shares were acquired by the Promoters, Promoter Group and other shareholders in the last one year, eighteen months and three years.
- (v) Computed the weighted average price at which the Equity Shares were transacted in the last one year; eighteen months and three years;
- (vi) Computed price per Equity Share based on the new issuer of shares (equity or convertible securities) during the 18 months prior to the date of this certificate (excluding shares issued under ESOP/ESOS and bonus shares) where such issuance was equal to or more than 5% of fully diluted paid up share capital of the Company and computed the weighted average cost of acquisition of all such primary issuance; and
- (vii) Computed price per Equity Share based on secondary sale or acquisition of shares (equity or convertible securities) by Promoter, Promoter Group and the Other Shareholders during the 18 months prior to the date of this certificate (excluding gifts) and where such sale or acquisition was equal to or more than 5% of fully diluted paid up share capital of the Company and computed the weighted average cost of acquisition of all such secondary issuance.

Based on above procedures, we confirm that:

- (i) the average cost of acquisition of Equity Shares by the Promoters and Promoter Group and the computation of the average cost of acquisition of the Equity Shares acquired since inception, as enclosed in **Annexure A**
- (ii) weighted average price at which Equity Shares were acquired by the Promoters of the Company Alok Virat Shah and Virat Sevantilal Shah (the "Promoters") in the last year (i.e. from March 18, 2025 till March 17, 2026);
- (iii) details of the securities acquired by the Promoters, Promoter Group, and shareholders entitled with right to nominate directors or any other rights, in last three years (i.e. from March 18, 2023 till March 17, 2026); and
- (iv) weighted average cost of acquisition of all shares transacted in last immediately preceding three years (i.e. from March 18, 2023 till March 17, 2026), eighteen months (i.e. from September 18, 2024 till March 17, 2026), and one year (i.e. from March 18, 2025 till March 17, 2026).



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- (v) the computation of weighted average cost of acquisition of all primary issuance during the 18 months prior to the date of this certificate (excluding shares issued under ESOP/ESOS and bonus shares) where such issuance was equal to or more than 5% of fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested) in a single transaction or multiple transactions combined together over a span of rolling 30 days.
- (vi) the computation of weighted average cost of acquisition of all secondary issuance by Promoter, Promoter Group, shareholders having the right to nominate director during the 18 months prior to the date of this certificate (excluding gifts) and where such sale or acquisition was equal to or more than 5% of fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested) in a single transaction or multiple transactions combined together over a span of rolling 30 days.
- (vii) the weighted average cost of acquisition of all shares based on primary/ secondary transaction(s).
- (viii) the weighted average cost of acquisition of last 5 primary or secondary transaction (secondary, where Promoter, Promoter Group, or Other Shareholders in the last three years.

Accordingly, based on the information and explanation provided to us by the Company, and on review of the following documents: Form 2 (Return of Allotment) pursuant to Section 75(1) of the Companies Act, 1956, as amended (for allotments since inception to March 31, 2014) and Form PAS-3 pursuant to Section 39(4) of the Companies Act, 2013, as amended, and Rule 12 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended (for allotments since April 1, 2014) along with extracts of relevant board and shareholder resolutions; (b) Form SH – 7 pursuant to Section 64(1) of the Companies Act, 2013, as amended and Rule 15 of the Companies (Share Capital and Debenture Rules), 2014; (c) confirmation from the Company for monies received from Shareholders and (d) share allotment and share transfer registers, minutes of the meetings of the Board of Directors of the Company and duly organized committees thereof, minutes of annual general meetings and extra-ordinary general meetings of the Company, relevant statutory registers, bank account statements, relevant filings with the Reserve Bank of India, demat transfer statements, share transfer forms, income tax returns, delivery instruction slips, any other forms filed with any regulatory authority in this regard and other documents presented to us, we hereby certify that the following, as on the date of this certificate:

I. AVERAGE COST OF ACQUISITION

Name of the Promoter(s)	Number of Equity Shares Held	Percentage of shareholding (%)	Average cost of acquisition per Equity Share (in ₹)
Alok Virat Shah	1,24,86,701	28.53%	7.91
Virat Sevantilal Shah	1,04,48,263	23.87%	8.57
Total	2,29,34,964		

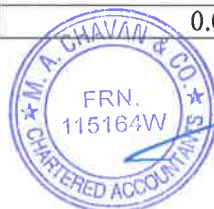
Name of the Selling Shareholder	Number of Equity Shares Held	Percentage of shareholding (%)	Average cost of acquisition per Equity Share (in ₹)
Gaurav Kapoor	2,00,000	0.46%	100.00
Kenin Kumar Jayantilal Jain	1,25,000	0.29%	65.00
Jagruti Tushar Patel	95,455	0.22%	86.43
Jatin R Mansata	50,000	0.11%	100.00
Mehul Jaysukh Parekh	50,000	0.11%	100.00
Gunjan Vinod Mehta	46,000	0.11%	110.00
Maspire Enterprise LLP	45,500	0.10%	110.00
Tushar S Patel	45,455	0.10%	110.00
Naveen Singh	40,000	0.09%	100.00
Sharda & Sons Baking House Pvt. Ltd.	1,19,980	0.27%	104.16



Name of the Selling Shareholder	Number of Equity Shares Held	Percentage of shareholding (%)	Average cost of acquisition per Equity Share (in ₹)
Manjula Mahendra Sangoi	45,000	0.10%	110.00
Punit Manjibhai Patel HUF	30,000	0.07%	100.00
Aditya Mehtani	50,000	0.11%	70.00
Rahul Batra	25,000	0.06%	100.00
Dinesh Kumar	25,000	0.06%	100.00
Anita Singh	25,000	0.06%	100.00
Santosh Kumar Pandey	25,000	0.06%	100.00
Ambalal Jivraj Shah HUF	25,000	0.06%	100.00
Keyur Yogesh Ajmera	25,000	0.06%	110.00
Mohar Investments LLP	25,000	0.06%	100.00
Mangal Keshav Capital Limited	25,000	0.06%	100.00
Svastha Consulting LLP	25,000	0.06%	100.00
Anu Agarwal	25,000	0.06%	100.00
Dilipkumar Karodimal Khandelwal	23,500	0.05%	85.00
Devansh Jitendra Khandol	23,000	0.05%	110.00
Keval Jitendra Khandol	23,000	0.05%	110.00
Ankit Bhutoria	23,000	0.05%	110.00
Poonam Anchalia	23,000	0.05%	110.00
Mahesh Kumar Jalan	23,000	0.05%	110.00
Nihal Bothra	22,727	0.05%	110.00
Jaisukh Vinimoy Pvt. Ltd.	22,700	0.05%	110.00
Bhavna Yogesh Patel	35,000	0.08%	100.00
Ashni Akarsh Mehta	20,000	0.05%	65.00
Amita N Shroff	20,000	0.05%	100.00
Narendra Devchand Chhajed HUF	20,000	0.05%	97.50
Surender Kumar Aggarwal	20,000	0.05%	100.00
Vinay Kumar Chawla HUF	20,000	0.05%	110.00
Apneet Kahlon	25,000	0.06%	65.00
Krish Dilipkumar Chhajed	20,000	0.05%	100.00
Jigisha Amit Zaveri	22,800	0.05%	65.00
Kavita Rajeev Agarwal	20,000	0.05%	100.00
Masatya Technologies Private Limited	20,000	0.05%	100.00
Malyadri Somineni	18,200	0.04%	110.00
Himanshu Wadher	17,000	0.04%	110.00
Santanu Mihir Basu	17,000	0.04%	110.00
Vineeth Kumar Anchalia	17,000	0.04%	65.00
Shauryasinh Ranjeetsinh Gohil	15,000	0.03%	45.00
Dharmesh Narendra Joshi	15,000	0.03%	110.00
Prashant D Pawar	13,636	0.03%	110.00
Bhaves Rameshchandra Udani	13,500	0.03%	102.59
Anand Chandrakant Shah	13,000	0.03%	98.46
Parveen Vats	13,000	0.03%	110.00
Suraj Ashok Varma	25,000	0.06%	110.00
Seema Dixit Chhajed	11,700	0.03%	65.00
Dweep Dixit Chhajed	11,700	0.03%	65.00
Tilu Vishnu Shetye	11,000	0.03%	110.00
Lataben Shamjibhai Mungara	25,811	0.06%	98.62
Nandini Shrikrishna Deshmukh	10,000	0.02%	110.00
Kenil Nemchand Savla	10,000	0.02%	65.00
Mehul Vinaykumar Doshi	20,000	0.05%	110.00
Deepak Shivaji Sawant	10,000	0.02%	65.00



Name of the Selling Shareholder	Number of Equity Shares Held	Percentage of shareholding (%)	Average cost of acquisition per Equity Share (in ₹)
Dimple Dilipkumar Chhajed	10,000	0.02%	65.00
Ishika Dilipkumar Chhajed	10,000	0.02%	110.00
Dixit Devchand Chhajed	11,700	0.03%	97.50
Dinesh Kumar Jain	10,000	0.02%	100.00
Hetal S Chauhan	9,100	0.02%	110.00
Kavita Niraj Bubna	9,100	0.02%	110.00
Srinivasarao Gokavarapu	9,091	0.02%	110.00
Lakhankiya Shaileshkumar H	9,090	0.02%	110.00
Saroj Devi Dhanuka	9,000	0.02%	110.00
Vinu Mammen	9,000	0.02%	110.00
Shamjibhai H Mungra	28,158	0.06%	93.35
Airit Media LLP	8,000	0.02%	105.00
Tejas Dharamsi Chhichhia	7,500	0.02%	85.00
Gaurav P Shah	7,000	0.02%	102.86
Dipesh Satish Kamdar	7,000	0.02%	102.86
Vivek Lalchand Saini	14,800	0.03%	110.00
Shitalbhai Pravinchandra Shah	5,000	0.01%	65.00
Prity Mantosh Kumar	5,000	0.01%	110.00
Anand Suresh Chamaria	5,000	0.01%	65.00
Gaurav Mahendra Shah	5,000	0.01%	110.00
Ronak Ashish Shah	5,000	0.01%	110.00
Rajesh H Sethia	5,000	0.01%	100.00
Kenil Nemchand Savla HUF	5,000	0.01%	65.00
Usha Hareshkumar Shah	5,000	0.01%	110.00
Ashish Mohan Shrivastava	5,000	0.01%	110.00
Dimple Rakeshkumar Shah	5,000	0.01%	110.00
Asha Jitendrakumar Shah	5,000	0.01%	65.00
Rakeshkumar Mithalal Shah HUF	5,000	0.01%	110.00
Jitendrakumar Mithalal Shah HUF	5,000	0.01%	65.00
Darpan Jitendrakumar Shah	5,000	0.01%	100.00
Arvind Laxman Bait	10,000	0.02%	110.00
Manvi Jain	5,000	0.01%	110.00
Hitesh Vinodbhai Joshi	5,000	0.01%	65.00
Hinaben Brijeshbhai Gandhi	5,000	0.01%	110.00
Devaanya Trading LLP	10,000	0.02%	110.00
Prafulla Kanaiyalal Sarvaiya	5,000	0.01%	65.00
Sunita Lalchand Saini	19,800	0.05%	110.00
Leena Manoj Mehta	4,570	0.01%	110.00
Pratik Dilip Kamani	7,000	0.02%	100.00
Kavita Rajesh Chokhani	3,500	0.01%	110.00
Lekha Anand Chamaria	3,500	0.01%	110.00
Amit Manilal Dedhia	5,000	0.01%	100.00
Komal Manish Dedhia	5,000	0.01%	100.00
Mansukhlal Versh Dedhia	5,000	0.01%	100.00
Dharmesh Kantilal Savla	5,000	0.01%	100.00
Vaibhav Kantilal Savla	5,000	0.01%	100.00
Reema Sahil Nair	5,000	0.01%	100.00
Nilesh Gada	5,000	0.01%	100.00
Sanjay Chhotalal Shah	5,000	0.01%	100.00
Vaishali Ketan Nagda	5,000	0.01%	100.00
Sachin Vallabhji Gala	2,275	0.01%	110.00



Name of the Selling Shareholder	Number of Equity Shares Held	Percentage of shareholding (%)	Average cost of acquisition per Equity Share (in ₹)
Atmakur Dhanalaxmi	4,546	0.01%	110.00
Sachin Wadhwa	2,000	0.00%	110.00
Mitesh Dilipbhai Borkhetaria	2,000	0.00%	110.00
Linaben Vimalbhai Parmar	2,000	0.00%	100.00
Jagdish Vinubhai Koladiya	2,350	0.01%	85.00
Total	22,83,744		

The details of the workings for the cost of acquisition per Equity Share for Promoters and Selling Shareholders are attached herewith as **Annexure I**.

II. WEIGHTED AVERAGE PRICE AT WHICH EQUITY SHARES ACQUIRED IN THE LAST ONE YEAR.

Sr. No.	Name of Promoter(s)	Number of Equity Shares acquired in the last one year (i.e. from March 18, 2025 to March 17, 2026)	Weighted average price of equity shares acquired
1.	Alok Virat Shah	23,00,000*	NIL

* Transfer from Meena Virat Shah by way of Gift dated June 03, 2025

Sr. No.	Name of Selling Shareholder	Number of Equity Shares acquired in the last one year (i.e. from March 18, 2025 to March 17, 2026)	Weighted average price of equity shares acquired
1.	Lataben Shamjibhai Mungra	11,060	110
2.	Sunita Lalchand Saini	24,800	110
3.	Vivek Lalchand Saini	14,800	110
4.	Sharda & Sons Baking House Private Limited	19,980	125

The computation of the abovementioned weighted average Price is set out in **Annexure II**.

III. WEIGHTED AVERAGE COST OF ACQUISITION OF ALL SHARES TRANSACTED IN THE LAST THREE YEARS, 18 MONTHS AND ONE YEAR

Name	No. of Equity Shares held as of March 17, 2026	Number of Equity Shares acquired in the last one year (i.e. from March 18, 2025 to March 17, 2026)	Weighted average price of Equity Shares acquired in the last eighteen months from September 18, 2024 till March 17, 2026	Weighted average price of Equity Shares acquired in the last three years from March 18, 2023 till March 17, 2026 (in ₹)
Alok Virat Shah	1,24,86,701	NIL	NIL	12.00
Virat Sevantilal Shah	1,04,48,263	NIL	110.00	100.67
Aarti Alok Shah	35,28,451	NIL	NIL	100.00
Meena Virat Shah	18,01,451	NIL	NIL	100.00



Name	No. of Equity Shares held as of March 17, 2026	Number of Equity Shares acquired in the last one year (i.e. from March 18, 2025 to March 17, 2026)	Weighted average price of Equity Shares acquired in the last eighteen months from September 18, 2024 till March 17, 2026	Weighted average price of Equity Shares acquired in the last three years from March 18, 2023 till March 17, 2026 (in ₹)
Ronak Siddharth Doshi	11,04,693	NIL	NIL	100.00
Risha Alok Shah	77,750	NIL	NIL	100.00
Rihaan Alok Shah	77,750	NIL	NIL	100.00
Pareena Siddhartha Doshi	77,750	NIL	NIL	100.00
Kahan Siddharth Doshi	77,750	NIL	NIL	100.00
Khushbu Shalin Shah	75,000	NIL	110.00	110.00
Bina Vinay Shah	75,000	NIL	110.00	110.00
Vinay Bhupesh Shah	40,000	NIL	110.00	110.00
Shamjibhai H Mungra	28,158	NIL	110.00	93.00
Lataben Shamjibhai Mungra	25,811	110.00	110.00	99.00
Rahul Batra	25,000	NIL	NIL	100.00
Jagruti Tushar Patel	95,455	NIL	110.00	86.00
Tejas Dharamsi Chhichhia	7,500	NIL	NIL	100.00
Amit Manilal Dedhia	5,000	NIL	NIL	100.00
Komal Manish Dedhia	5,000	NIL	NIL	100.00
Mansukhlal Versh Dedhia	5,000	NIL	NIL	100.00
Dharmesh Kantilal Savla	5,000	NIL	NIL	100.00
Anand Chandrakant Shah	13,000	NIL	110.00	98.00
Devansh Jitendra Khandol	23,000	NIL	110.00	110.00
Keval Jitendra Khandol	23,000	NIL	110.00	110.00
Gaurav Kapoor	2,00,000	NIL	NIL	100.00
Ashni Akarsh Mehta	20,000	NIL	110.00	98.00
Gunjan Vinod Mehta	46,000	NIL	110.00	110.00
Amita N Shroff	20,000	NIL	NIL	65.00
Shitalbhai Pravinchandra Shah	5,000	NIL	110.00	110.00
Manjula Mahendra Sangoi	45,000	NIL	110.00	110.00
Narendra Devchand Chhajed	20,000	NIL	NIL	65.00
Kavita Rajesh Chokhani	3,500	NIL	110.00	110.00
Prity Mantosh Kumar	5,000	NIL	110.00	110.00
Anand Suresh Chamaria	5,000	NIL	NIL	65.00
Lekha Anand Chamaria	3,500	NIL	110.00	110.00
Nandini Shrikrishna Deshmukh	10,000	NIL	NIL	100.00
Vaibhav Kantilal Savla	5,000	NIL	NIL	100.00



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Name	No. of Equity Shares held as of March 17, 2026	Number of Equity Shares acquired in the last one year (i.e. from March 18, 2025 to March 17, 2026)	Weighted average price of Equity Shares acquired in the last eighteen months from September 18, 2024 till March 17, 2026	Weighted average price of Equity Shares acquired in the last three years from March 18, 2023 till March 17, 2026 (in ₹)
Jagdish Vinubhai Koladiya	2,350	NIL	NIL	85.00
Gaurav Mahendra Shah	5,000	NIL	110.00	110.00
Ronak Ashish Shah	5,000	NIL	110.00	110.00
Rajesh H Sethia	5,000	NIL	110.00	110.00
Kenil Nemchand Savla	10,000	NIL	110.00	110.00
Kenil Nemchand Savla HUF	5,000	NIL	110.00	110.00
Sachin Vallabhji Gala	2,275	NIL	110.00	110.00
Leena Manoj Mehta	4,570	NIL	110.00	110.00
Suraj Ashok Varma	25,000	NIL	110.00	110.00
Atmakur Dhanalaxmi	4,546	NIL	110.00	110.00
Sachin Wadhwa	2,000	NIL	NIL	100.00
Usha Haresh Kumar Shah	5,000	NIL	NIL	65.00
Ashish Mohan Shrivastava	5,000	NIL	110.00	110.00
Dimple Rakeshkumar Shah	5,000	NIL	NIL	110.00
Dinesh Kumar	25,000	NIL	NIL	100.00
Surender Kumar Aggarwal	20,000	NIL	NIL	100.00
Jatin R Mansata	50,000	NIL	NIL	100.00
Mehul Vinaykumar Doshi	20,000	NIL	NIL	98.00
Deepak Shivaji Sawant	10,000	NIL	110.00	110.00
Hetal S Chauhan	9,100	NIL	110.00	110.00
Ankit Bhutoria	23,000	NIL	110.00	110.00
Dilipkumar Karodimal Khandelwal	23,500	NIL	NIL	85.00
Vinu Mammen	9,000	NIL	110.00	110.00
Vinay Kumar Chawla HUF	20,000	NIL	NIL	100.00
Apneet Kahlon	25,000	NIL	NIL	100.00
Anita Singh	25,000	NIL	NIL	100.00
Mehul Jaysukh Parekh	50,000	NIL	NIL	100.00
Santosh Kumar Pandey	25,000	NIL	NIL	100.00
Dimple Dilipkumar Chhajed	10,000	NIL	NIL	65.00
Ishika Dilipkumar Chhajed	10,000	NIL	NIL	65.00
Krish Dilipkumar Chhajed	10,000	NIL	NIL	65.00
Ambalal Jivraj Shah Huf	25,000	NIL	NIL	100.00
Sunita Lalchand Saini	24,800	110.00	110.00	110.00
Vivek Lalchand Saini	14,800	110.00	110.00	110.00



Name	No. of Equity Shares held as of March 17, 2026	Number of Equity Shares acquired in the last one year (i.e. from March 18, 2025 to March 17, 2026)	Weighted average price of Equity Shares acquired in the last eighteen months from September 18, 2024 till March 17, 2026	Weighted average price of Equity Shares acquired in the last three years from March 18, 2023 till March 17, 2026 (in ₹)
Asha Jitendrakumar Shah	5,000	NIL	NIL	65.00
Rakeshkumar Mithalal Shah Huf	5,000	NIL	NIL	65.00
Jitendrakumar Mithalal Shah Huf	5,000	NIL	NIL	65.00
Seema Dixit Chhajed	11,700	NIL	NIL	65.00
Dweep Dixit Chhajed	11,700	NIL	NIL	65.00
Dixit Devchand Chhajed	11,700	NIL	NIL	65.00
Keyur Yogesh Ajmera	25,000	NIL	100.00	100.00
Darpan Jitendrakumar Shah	5,000	NIL	NIL	110.00
Bhavna Yogesh Patel	35,000	NIL	NIL	100.00
Reema Sahil Nair	5,000	NIL	NIL	100.00
Nilesh Gada	5,000	NIL	NIL	100.00
Sanjay Chhotalal Shah	5,000	NIL	NIL	100.00
Punit Manjibhai Patel Huf	30,000	NIL	NIL	100.00
Jigisha Amit Zaveri	22,800	NIL	100.00	100.00
Arvind Laxman Bait	10,000	NIL	110.00	110.00
Lakhankiya Shaileshkumar H .	9,090	NIL	110.00	110.00
Manvi Jain	5,000	NIL	NIL	65.00
Vaishali Ketan Nagda	5,000	NIL	NIL	100.00
Himanshu Wadher	17,000	NIL	110.00	110.00
Santanu Mihir Basu	17,000	NIL	110.00	110.00
Parveen Vats	13,000	NIL	110.00	110.00
Shauryasinh Ranjeetsinh Gohil	15,000	NIL	110.00	110.00
Mitesh Dilipbhai Borkhetaria	2,000	NIL	110.00	110.00
Hitesh Vinodbhai Joshi	5,000	NIL	110.00	110.00
Linaben Vimalbhai Parmar	2,000	NIL	110.00	110.00
Hinaben Brijeshbhai Gandhi	5,000	NIL	110.00	110.00
Naveen Singh	40,000	NIL	110.00	110.00
Dharmesh Narendra Joshi	15,000	NIL	NIL	45.00
Mohar Investments LLP	25,000	NIL	NIL	100.00
Jaisukh Vinimoy Private Limited	22,700	NIL	110.00	110.00
Maspire Enterprise Llp	45,455	NIL	110.00	110.00
Mangal Keshav Capital Limited	25,000	NIL	110.00	110.00
Svastha Consulting Llp	25,000	NIL	NIL	100.00
Devaanya Trading Llp	10,000	NIL	NIL	100.00



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Name	No. of Equity Shares held as of March 17, 2026	Number of Equity Shares acquired in the last one year (i.e. from March 18, 2025 to March 17, 2026)	Weighted average price of Equity Shares acquired in the last eighteen months from September 18, 2024 till March 17, 2026	Weighted average price of Equity Shares acquired in the last three years from March 18, 2023 till March 17, 2026 (in ₹)
Airit Media Llp	8,000	NIL	NIL	105.00
Tilu Vishnu Shetye	11,000	NIL	110.00	110.00
Kenin Kumar	1,25,000	NIL	NIL	65.00
Jayantilal Jain				
Bhavesh Rameshchandra Udani	13,500	NIL	110.00	103.00
Gaurav P Shah	7,000	NIL	110.00	103.00
Dipesh Satish Kamdar	7,000	NIL	110.00	103.00
Prafulla Kanaiyalal Sarvaiya	5,000	NIL	NIL	100.00
Aditya Mehtani	50,000	NIL	NIL	70.00
Poonam Anchalia	23,000	NIL	NIL	110.00
Nihal Bothra	22,727	NIL	NIL	110.00
Tushar S Patel	45,455	NIL	110.00	110.00
Mahesh Kumar Jalan	23,000	NIL	110.00	110.00
Malyadri Somineni	18,200	NIL	NIL	110.00
Kavita Niraj Bubna	9,100	NIL	NIL	110.00
Prashant D Pawar	13,636	NIL	110.00	110.00
Kavita Rajeev Agarwal	20,000	NIL	110.00	110.00
Srinivasarao Gokavarapu	9,091	NIL	110.00	110.00
Vineeth Kumar Anchalia	17,000	NIL	NIL	65.00
Dinesh Kumar Jain	10,000	NIL	NIL	110.00
Anu Agarwal	25,000	NIL	NIL	100.00
Sharda & Sons Baking House Pvt. Ltd.	1,19,980	125.00	125.00	104.00
Pratik Dilip Kamani	7,000	NIL	100.00	100.00
Masatya Technologies Private Limited	20,000	NIL	100.00	100.00

Based on the above, we also certify the following:

Period	Weighted average cost of acquisition per Equity Share (in ₹)	Cap Price is 'x' times the weighted average cost of acquisition	Range of acquisition price per Equity Share: lowest price – highest price (in ₹)
Last one year preceding the date of this Draft Red Herring Prospectus	NIL	NIL	NIL
Last 18 months preceding the date of this Draft Red Herring Prospectus	NIL	NIL	NIL



Period	Weighted average cost of acquisition per Equity Share (in ₹)	Cap Price is 'x' times the weighted average cost of acquisition	Range of acquisition price per Equity Share: lowest price – highest price (in ₹)
Last three years preceding the date of this Draft Red Herring Prospectus	NIL	NIL	NIL

The computation of the abovementioned Weighted Average Price is set out in **Annexure III**.

IV. DETAILS OF ACQUISITIONS IN THE LAST THREE YEARS

We confirm and certify the following details of acquisition of equity shares in the three preceding years from the date of this certificate (including the immediately preceding year) by the Promoters, members of Promoter Group, Selling Shareholders and other shareholders having special rights in the Company or the right to nominate nominee directors:

Name of acquirer	Date of Acquisition / Allotment	Face Value (Rs.)	Number of Equity Shares	Nature of consideration	Nature of Transaction	Acquisition price per share	% of the pre- Offer share capital
Promoters							
Alok Virat Shah	June 27, 2024	10.00	3,00,000	Cash	Conversion of Series G CCPS	100.00	0.69%
	June 03, 2025	10.00	23,00,000	Other than Cash	By the way of Gift from Meena Virat Shah	-	5.25%
Virat Sevantilal Shah	June 27, 2024	10.00	3,00,000	Cash	Conversion of Series G CCPS	100.00	0.69%
	September 27, 2024	10.00	21,376	Cash	Private Placement	110.00	0.05%
Promoter Group							
Aarti Alok Shah	June 27, 2024	10.00	1,00,000	100	Conversion of Series G CCPS	100.00	0.23%
Meena Virat Shah	June 27, 2024	10.00	1,00,000	100	Conversion of Series G CCPS	100.00	0.23%
Ronak Siddharth Doshi	June 27, 2024	10.00	50,000	100	Conversion of Series G CCPS	100.00	0.11%
Risha Alok Shah	June 27, 2024	10.00	50,000	100	Conversion of Series G CCPS	100.00	0.11%
Rihaan Alok Shah	June 27, 2024	10.00	50,000	100	Conversion of Series G CCPS	100.00	0.11%
Pareena Siddharth Doshi	June 27, 2024	10.00	50,000	100	Conversion of Series G CCPS	100.00	0.11%
Kahan Siddharth Doshi	June 27, 2024	10.00	50,000	100	Conversion of Series G CCPS	100.00	0.11%



Name of acquirer	Date of Acquisition / Allotment	Face Value (Rs.)	Number of Equity Shares	Nature of consideration	Nature of Transaction	Acquisition price per share	% of the pre-Offer share capital
Khushbu Shalin Shah	September 27, 2024	10.00	75,000	110	Private Placement	110.00	0.17%
Bina Vinay Shah	September 27, 2024	10.00	75,000	110	Private Placement	110.00	0.17%
Vinay Bhupesh Shah	September 27, 2024	10.00	90,000	110	Private Placement	110.00	0.21%

We have also been requested to verify the key performance indicators of the Company and details pertaining to the primary and secondary transactions in relation to the shares (equity / convertible securities) of the Company.

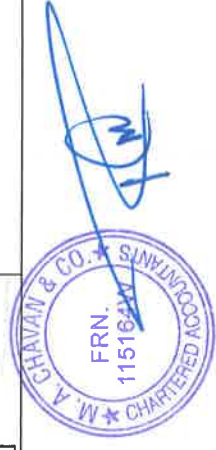


In this regard, we confirm the following:

I. The price per share of the Company based on the primary/new issue of shares (equity/ convertible securities)

Except as disclosed below, there have been no allotments in the last three years preceding the date of this certificate:

Date of allotment	Name of allottee	No. of shares	Transaction as a % of post offer capital pursuant to allotment (on a fully diluted basis)	Price per Security
September 27, 2024	Pawan Pagaria	50,000	[●]	110
	Jigisha Amit Zaveri	22,800	[●]	110
	Komal Sujal Shah	23,000	[●]	110
	Priti Heman Shah	23,000	[●]	110
	Santanu Mihir Basu	17,000	[●]	110
	Himanshu Wadher	37,000	[●]	110
	Rajesh Adhuri	5,000	[●]	110
	Raj Yogesh Palan	16,500	[●]	110
	Chandresh Jadavji Dedhia	10,000	[●]	110
	Poonam Samir Desai	14,000	[●]	110
	Shauryasinh Rajneetsinh Gohil	15,000	[●]	110
	Poonam Anchalia	23,000	[●]	110
	Nihal Bothra	22,727	[●]	110
	Shailesh Chimamlal Shah	10,000	[●]	110
	Parveen Vats	13,000	[●]	110
	Jignasa B. Patel	9,100	[●]	110
	Shamjibhai Hansrajibhai Mungra	80,000	[●]	110
Tushar S Patel	45,455	[●]	110	
Jagrutiben Tushar Patel	45,455	[●]	110	
Rajesh Jashvantlal Shah	23,000	[●]	110	
Hetal Chauhan	9,100	[●]	110	



Rahulbhai N Dholakia (Pure Capital)	6,37,727	[•]	110
Nilesh Vishwamath Agrawal	45,000	[•]	110
Pranav Prashant Koti	5,000	[•]	110
Devesh Kumar Tekriwal	50,000	[•]	110
Yatin Pradyuman Shah	11,000	[•]	110
Mehul Vinaykumar Doshi (Doshi Invest)	10,000	[•]	110
Mahesh Kumar Jalan	23,000	[•]	110
Kamath Gajanan Ganesh	10,000	[•]	110
Dhanalaxmi Atmakumar	4,546	[•]	110
Vinu Mammen	9,000	[•]	110
Jaisukh Vinimoy Private Limited	22,700	[•]	110
Manish Varma	10,000	[•]	110
Sanjay Rameshwar Vyas	25,000	[•]	110
Rupali Sanjay Vyas	25,000	[•]	110
Sahil Sachin Varma	25,000	[•]	110
Amanecer Capital Partners LLP	45,454	[•]	110
Dilip Keshavlal Patel	10,000	[•]	110
Pradeep Kumar Bansal	10,000	[•]	110
Kenil Nemchand Savla	10,000	[•]	110
Kenil Nemchand Savla (HUF)	5,000	[•]	110
Manit Ketan Gundavda	5,000	[•]	110
Deep Shaileshkumar Shah	18,000	[•]	110
Surendra Deviprasad Tibrewala	37,000	[•]	110
Manjula Mahendra Sangoi	45,000	[•]	110
Pranav Vithaldas Bastawala	10,000	[•]	110
Saroj Devi Dhanuka	9,000	[•]	110
Ronak Ashish Shah	5,000	[•]	110



Keval Jitendra Khandol	23,000	[●]	110
Devansh Jitendra Khandol	23,000	[●]	110
Sureshbhai D Kakadiya	3,500	[●]	110
Nitin Ganesh Nawale	10,000	[●]	110
Jignesh Jayantilal Raparka	6,000	[●]	110
Gaurav P. Shah	2,000	[●]	110
Hemantkumar M Gupta	10,000	[●]	110
Swati Urjit Popat	1,000	[●]	110
Shailesh Bhailal Maniar	1,000	[●]	110
Dinesh Kumar Jain	10,000	[●]	110
Gunjan Vinod Mehta (Iconic Capital Ventures)	46,000	[●]	110
Malyadri Somineni	18,200	[●]	110
Madhur Chadha	9,000	[●]	110
Kaival Ketan Gundavda	1,800	[●]	110
Kavita Niraj Bubna	9,100	[●]	110
Suraj Ashok Varma	25,000	[●]	110
Dipesh Satish Kamdar	2,000	[●]	110
Bhawana Kumari	10,000	[●]	110
Dilip Deshlahra	17,000	[●]	110
Chetan Navin Shah	10,000	[●]	110
Kekin Shailesh Shah	69,000	[●]	110
Vikram Mehta	10,000	[●]	110
Jheveri Credits And Capital	1,00,000	[●]	110
Pragna Narendra Shah	2,000	[●]	110
Vinodbhai Patel	20,000	[●]	110
Janak Parmanand Majethia	9,000	[●]	110
Siddharth Pravinchandra Gala	20,000	[●]	110
Tarun Kumar Mehta	10,000	[●]	110



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Renukaben Prakashbhai Patel	1,000	[•]	110
Bijal Kiran Parikh	2,000	[•]	110
Trusha Uday Dalal	1,000	[•]	110
Rupal Bhushan Dalal	1,000	[•]	110
Mukeshkumar S Chaudhary	5,000	[•]	110
Deepak Kumar Mohanty	10,000	[•]	110
Rupesh Keshavlal Shah	23,000	[•]	110
Manish Pratapchand Shah	10,000	[•]	110
Bhavesh Rameshchandra Udani	3,500	[•]	110
Shruchi Hemant Gupta	10,000	[•]	110
Prakash Shankerlal Patel	1,000	[•]	110
Uday Shashikant Dalal	1,000	[•]	110
Gaurav Khare	9,000	[•]	110
Aruna Kamlesh Sanghavi	10,000	[•]	110
Minaxi Suryakant Shah	10,000	[•]	110
Pratik Suryakant Shah	10,000	[•]	110
Madhuri Kishor Raval	45,500	[•]	110
Dr Choskey Distributors LLP	5,000	[•]	110
Anand Chandrakant Shah	7,000	[•]	110
Prashant Daulatrao Pawar	13,636	[•]	110
Sheetalbai Pravinchandra Shah	5,000	[•]	110
Ameya Asim Dalal	14,000	[•]	110
Mandip HarshadBhai Patel	90,000	[•]	110
Kavita Rajeev Agarwal	20,000	[•]	110
Simraan Murlī Teckchandani	20,000	[•]	110
Anand Shailesh Bathiya	10,000	[•]	110
Tanuj Nangalia	5,000	[•]	110
Shehmaaz Abdul Latif Phansopkar	10,000	[•]	110



Monisha S Rawat	10,000	[●]	110
Abhay Sevantilal Sanghavi	23,000	[●]	110
AV Finvest Unicorn Private Limited	25,000	[●]	110
Zalak Harsh Patel	25,000	[●]	110
Vishnubhai Vithalbhhai Patel	50,000	[●]	110
Harsh Vishnubhai Patel	25,000	[●]	110
Patel Ashaben Vishnukumar	25,000	[●]	110
Samir Krishnakant Bhargava	30,000	[●]	110
Aashna Samir Vora	10,000	[●]	110
Umang Naresh Maniar	20,000	[●]	110
Ashni Akarsh Mehta	10,000	[●]	110
Parag Kirit Mehta	23,000	[●]	110
Nishita Saurin Shah	10,000	[●]	110
Nitin Ramesh Kuralkar	10,000	[●]	110
Mangal Keshav Capital Limited	25,000	[●]	110
Mayoor K Parikh	2,000	[●]	110
Shila M Parikh	2,000	[●]	110
Gaurav Mahendra Shah	5,000	[●]	110
Samir Krishnakant Bhargava (HUF)	20,000	[●]	110
Dr Choksey Finserv Private Limited	91,000	[●]	110
Surat Commercial Private Limited	10,000	[●]	110
Meenakshi Pravin Bhandari	10,000	[●]	110
Khodabhai Motilal Patel	10,000	[●]	110
Arun Amratlal Dhamanwala	28,000	[●]	110
Nisha Navneet Modi	10,000	[●]	110
Ramesh Bhalchandra Joshi	10,000	[●]	110



Shashank Ajay Garg	10,000	[●]	110
Lakshay Arunkumar Garg	10,000	[●]	110
Deepak Shivaji Sawant	10,000	[●]	110
Chitradevi Prabhakar Lathi	25,000	[●]	110
Ashwin Dulabhai Shankar	50,000	[●]	110
Tilv Vishnu Shetye	11,000	[●]	110
Gokavarapu Srinivasa Rao	9,091	[●]	110
Narendra Jayantilal Mehta	15,000	[●]	110
Ashok Kumar Ladha	10,000	[●]	110
Ashok Jayantilal Mehta	10,000	[●]	110
Lakhankiya Shaileshkumar Himatlal	9,090	[●]	110
Rajesh H Sethia	5,000	[●]	110
Arvind Laxman Bait	10,000	[●]	110
Maspire Enterprise LLP	45,500	[●]	110
Ankit Bhutoria	23,000	[●]	110
Abhishek Agrawal	12,500	[●]	110
Anil Pemaram Bhatinda	13,636	[●]	110
Bimal Pravinchandra Tamakuwala	10,000	[●]	110
Vrunda Govind Modi	10,000	[●]	110
Prafulla Dinesh Shah	9,091	[●]	110
Piyush Purohit	31,825	[●]	110
Seema Ketan Dedhia	10,000	[●]	110
Amita V. Parikh	9,091	[●]	110
Abhishek Bhupesh Sanghvi	36,000	[●]	110
Snehal Mahesh Jhaveri	10,000	[●]	110
Jayantilal Jammalal Shah (HUF)	34,500	[●]	110
Reshma Jhaveri	20,000	[●]	110
Mahesh Jhaveri	16,000	[●]	110



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Sanyam Ketan Dedhia	10,000	[●]		110
Darpan Jitendrakumar Shah	5,000	[●]		110
Viraf Dinshaw Mehta	40,000	[●]		110
Anirudh Ravindra Somani	25,000	[●]		110
Tanay Gupta	50,000	[●]		110
Nirmala Rajmal Shah	18,000	[●]		110
Anikar Ventures LLP	9,000	[●]		110
Ginni Finance Pvt Ltd	5,00,000	[●]		110
Narayanlal Mishrilal Sarada / Anuj S. Sarada (Vitamin M Securities)	50,000	[●]		110
Khushbu Shalin Shah	75,000	[●]		110
Bina Vinay Shah	75,000	[●]		110
Vinay Bhupesh Shah	90,000	[●]		110
Virat Sevantilal Shah	21,376	[●]		110
Vishal Navin Mehta	25,000	[●]		110
Mayur Tendulkar	25,000	[●]		110
Prity Mantosh Kumar	5,000	[●]		110
Ashish Mohan Shrivastava	5,000	[●]		110
Kavita Rajesh Chokhani	3,500	[●]		110
Lekha Anand Chamaria	3,500	[●]		110
Himanshu Bala	3,500	[●]		110
Pawan Sethia and Sons HUF	25,000	[●]		100
Santosh Devi Sarada	5,000	[●]		100
Vishal Kumar Sarada	10,000	[●]		100
Devaanya Trading LLP	10,000	[●]		100
Bhavna Musaddi	5,000	[●]		100
Ishanvi Musaddi	5,000	[●]		100
Nandini Dalmia	5,000	[●]		100

June 27, 2024



Mohini Dalmia	5,000	[●]	100
Anoushka Dalmia	5,000	[●]	100
Purushottam Das Dalmia HUF	5,000	[●]	100
Parinay Dalmia	5,000	[●]	100
Manish Dalmia	5,000	[●]	100
Vinita Dalmia	5,000	[●]	100
Sanjay Kumar Dalmia HUF (Sanjay Kumar Dalmia)	5,000	[●]	100
Santosh Kumar Kedia	5,000	[●]	100
Rajesh Agarwala & Sons HUF	5,000	[●]	100
Babu Lal	5,000	[●]	100
AV Finvest Unicorn Pvt. Ltd.	10,000	[●]	100
Nidhi Sarda	5,000	[●]	100
Nikhil Ladia	10,000	[●]	100
Devesh Kumar Tekriwal	5,000	[●]	100
Honey Sadhwani	5,000	[●]	100
Aarti Alok Shah	1,00,000	[●]	100
Alok Virat Shah	3,00,000	[●]	100
Doshi Kahan Siddharth	50,000	[●]	100
Ruhaan Alok Shah	50,000	[●]	100
Risha Alok Shah	50,000	[●]	100
Ronak Siddharth Doshi	50,000	[●]	100
Virat Sevantilal Shah	3,00,000	[●]	100
Pareena Siddharth Doshi	50,000	[●]	100
Meena Virat Shah	1,00,000	[●]	100
Gopal Agarwal	5,000	[●]	100
Arjun Dev Sikhwal	10,000	[●]	100
Anand Satish Deshpande	5,000	[●]	100
Uday Kothari	2,260	[●]	100



	Manoj Kumar Gogoi		5,000	[●]		100
	Prerana Joshi		25,000	[●]		100
	Priti Ashit Mehta		2,00,000	[●]		90
March 21, 2024	Reena Tushar Agarwal		50,000	[●]		90
	Ashit Mahendra Mehta		2,00,000	[●]		90
	Tushar Agarwal		50,000	[●]		90
	Punit Manjibhai Patel HUF		30,000	[●]		100
	Ronak Shreyansh Jhaveri		12,000	[●]		100
	Surya Kant Sultania HUF		85,000	[●]		100
	Mohar Investments LLP		25,000	[●]		100
February 22, 2024	Quarks Technosoft Pvt Ltd		25,000	[●]		100
	Axisline Financial Consultants Pvt. Ltd		85,000	[●]		100
	Rahul Batra		25,000	[●]		100
	Apneet Kahlon		25,000	[●]		100
	Ashok Allapa Kalyanshetti		500	[●]		100
	Reena R. Gandhi		10,000	[●]		100
	Bhakti Ujjval Mehta		15,000	[●]		100
	Bipin Premkumar Batra		28,000	[●]		100
	Nandini Shrikrishna Deshmukh		10,000	[●]		100
	Sachin Sanjay Mishra		10,000	[●]		100
	Sureshbhai Dhirubhai Kakadiya		10,098	[●]		100
January 27, 2024	Prabodh Gupta HUF		20,000	[●]		100
	Shakuntla Gupta		50,000	[●]		100
	Pawan Kumar Garg HUF		65,000	[●]		100
	Manoj Kumar Garg		50,000	[●]		100
	Keyur Yogesh Ajmera		50,000	[●]		100
	Jatin R Mansata		50,000	[●]		100
	Santosh Kumar Pandey		25,000	[●]		100



Svastha Consulting LLP	25,000	[●]	100
Raj Kumar Jha	25,000	[●]	100
M/S Kapoor Infra Home Pvt Ltd	25,000	[●]	100
Ambalal Jivraj Shah HUF	25,000	[●]	100
Anita Singh	25,000	[●]	100
Nupur Aggarwal	50,000	[●]	100
Jyoti Arora	10,000	[●]	100
Rekha Ramesh Gupta	50,000	[●]	100
Naveen Singh (Frame Of Excellence Corporate Solutions)	40,000	[●]	100
Shalini Agarwal	21,250	[●]	100
Virag Vithalbhai Kachhadiya	51,782	[●]	100
Mehul Jaysukh Parekh	50,000	[●]	100
Deepali Aggarwal	50,000	[●]	100
Parveen Kumar	20,000	[●]	100
Ravi Kumar	20,000	[●]	100
Sharda & Sons Baking House Pvt Ltd	1,00,000	[●]	100
Mannish Gupta	40,000	[●]	100
Masatya Technologies Pvt Ltd	20,000	[●]	100
Anu Agarwal (Swastik Trading And Investment Co)	25,000	[●]	100
Kusum Bansal	60,000	[●]	100
Aditya Mehtani	60,000	[●]	100
Kishor Laxmichand Dedhia	55,000	[●]	100
Sanjay Jethalal Vora	1,10,000	[●]	100
Haresh Talakshi Nagda	30,000	[●]	100
Prompt Vanijya LLP	50,000	[●]	100
Roshni Devi	10,000	[●]	100
Sanjay Rajgarhia	10,000	[●]	100



Kapil Aggarwal	25,000	[●]	100
Vinay Kumar Chawla (HUF)	20,000	[●]	100
Surender Kumar Agarwal	20,000	[●]	100
Shekhar Gupta	15,000	[●]	100
M/S VKC Corporate Solutions Pvt Ltd	20,000	[●]	100
Lok Sewak Leasing And Investment Pvt Ltd	20,000	[●]	100
Naveen Singh	10,000	[●]	100
Shamjibhai H Mungra	80,546	[●]	100
Kiran Bhavanji Chedda	40,000	[●]	100
Pavni Singla	35,000	[●]	100
Kamal Ahuja	25,000	[●]	100
Eris Buildcon LLP	15,000	[●]	100
Gaurav Kapoor	2,00,000	[●]	100
Dhiraj Jain HUF	12,500	[●]	100
Devansh Goel	12,500	[●]	100
Rahul Gupta	10,000	[●]	100
Ashish Kumar Jain	10,000	[●]	100
Bhumika Sumit Desai	1,00,000	[●]	100
Bhavina Yogesh Patel	1,12,000	[●]	100
Nayan Keshavlal Patel	77,670	[●]	100
Alternative Assets Pvt Ltd	1,50,000	[●]	100
Rhea Sajan Abraham	20,000	[●]	100
Saurabh Kapoor	2,00,000	[●]	100
Unialt Assets Private Ltd	50,000	[●]	100
Sangeetaa Parakh	50,000	[●]	100
Prabodh Gupta	70,000	[●]	100
Amit Maheshkumar Zaveri	20,000	[●]	100



	Rajesh Garg	40,000	[●]		100
	Gaurang Bhogilal Gandhi	11,000	[●]		100
	Lata Rajesh Shah	50,000	[●]		100
	Manish Chanda	22,950	[●]		100
	Kaushal Chandarana	25,500	[●]		100
	Sanjay Vipinchandra Desai	25,500	[●]		100
	Manishkumar Sumatilal Mehta	25,500	[●]		100
	Satish Gera	5,000	[●]		100
	Mahesh Kumar Goyal	25,000	[●]		100
	Shamji Optima Private Limited	75,000	[●]		100
	Jagdish Vinubhai Koladiya	1,997	[●]		100
	Paras Ramji Fariya	5,000	[●]		100
	Geeta Ramji Fariya	5,000	[●]		100
	Pavan Kumar Agarwal	25,000	[●]		100
	Chintan N Shah HUF	15,300	[●]		100
	Vam Trade Ventures LLP	50,000	[●]		100
	Gennext Business Solutions Private Limited	2,00,000	[●]		85
	Gaurav Sharma	1,50,000	[●]		85
	Abhishek Prakash Sharma	1,50,000	[●]		85
	Rakesh Rosan Dalmia	50,000	[●]		85
	Shakuntala Dhariwal	50,000	[●]		85
	Saurav Raidani	1,25,000	[●]		85
	Pranay Jain	10,000	[●]		85
	Padam Kothari	40,000	[●]		85
	Dilip Deshlahra	50,000	[●]		85
	Moolchand Jain	25,000	[●]		85
	Himanshu Jain	25,000	[●]		85
	Rakesh Roshan Dalmia	50,000	[●]		85
January 04, 2024					
January 03, 2024					
January 01, 2024					



	Chandni Kothari				50,000	[●]		85
	Zaveri S J (HUF)				1,20,000	[●]		85
	Niraj Bhimseria				1,20,000	[●]		85
	Piyush Agarwala				1,20,000	[●]		85
	RDHL Marketing Private Limited				58,800	[●]		85
	Dinesh Jayantilal Zaveri (HUF)				1,20,000	[●]		85
	Himanshu Rajendra Shah				36,000	[●]		100
	Rajendra D Shah HUF				10,000	[●]		100
	Sejal Dharmesh Dadia				6,000	[●]		100
	Mansukhlal Versh Dedhia / Kunjil Dharmesh Savla				5,000	[●]		100
	Dharmesh Kantilal Savla / Kunjal Dharmesh Savla				5,000	[●]		100
	Vaibhav Kantilal Savla / Sejal Vaibhav Savala				5,000	[●]		100
	Amit Manilal Dedhia / Manilal Korshi Dedhia				5,000	[●]		100
	Vasantiben Vinodraj Doshi				5,000	[●]		100
	Hira Bakul Shah				5,000	[●]		100
	Bakul Umarshi Shah				5,000	[●]		100
	Komal Manish Dedhia / Manish Manilal Dedhia				5,000	[●]		100
	Hardik Sudhir Vora / Sudhir Chhaganlal Vora				5,000	[●]		100
	Ajay Jayantilal Savdia				2,000	[●]		100
	Narayan Gopalji Chauhan / Bhagyaxmi Narayan Chauhan				25,000	[●]		100
	Rajiv Ravilal Sangoi				10,000	[●]		100
	Khushali Rajiv Sangoi / Rajiv Ravilal Sangoi				10,000	[●]		100



Vama Rajiv Sangoi	10,000	[●]	100
Bhagwat Ganpat Wani	5,000	[●]	100
Nagaraja Babu Rao / Lohitha Nagaraja Rao	5,000	[●]	100
Pragna Narendra Shah / Narendra Dolatlal Shah	5,000	[●]	100
Sanjeev Satalingappa Khimnavar	5,000	[●]	100
Gaurav P Shah	5,000	[●]	100
Dipesh Satish Kamdar	5,000	[●]	100
Swati Urjit Popat / Urjit Kishore Popat	2,500	[●]	100
Shailesh Bhailal Maniar / Janki Shailesh Maniar	2,500	[●]	100
Somabhai Virdas Patel	1,000	[●]	100
Pareshkumar Somabhai Patel	1,000	[●]	100
Shantaben Sureshbhai Patel	500	[●]	100
Sureshbhai Karsanbhai Patel	500	[●]	100
Ashok Allappa Kalyanshetti	250	[●]	100
Neha Vishal Rupani	4,250	[●]	100
Gursimran Singh Bhinder	7,000	[●]	100
Jyoti Hingorani Kamani	14,000	[●]	100
Haresh Awatrai Hingorani Advani	16,500	[●]	100
Amit Vadilal Mehta HUF	17,000	[●]	100
Ankurkumar Nathabhai Apaliya	4,998	[●]	100
Pratham Shah	4,250	[●]	100
Vivek Kanasagara	4,998	[●]	100
Aparna Bhagwat Wani	5,000	[●]	100
Vijay Krishna Bhattacharya	1,000	[●]	100

December 21, 2023

December 21, 2023

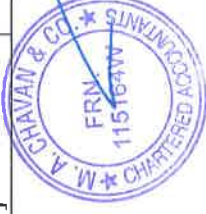


Pranav Vithaldas Bastawala / Daksha Pranav Bastawala	14,500	[•]	85
Shivram Bhailalbhair Parmar	6,000	[•]	85
Anand Chandrakant Shah	6,000	[•]	85
Rahulbhai N Dholakia / Shreyans Govindbhai Dholakia	3,52,940	[•]	85
Arun Babulal Shah / Hina Arun Shah	12,000	[•]	85
Ravindra Harmanendra Kohli	6,000	[•]	85
Maheshbhai Mohanbhai Kakadia	10,000	[•]	85
Dilipkumar Karodimal Khandelwal	23,500	[•]	85
Nirmalaben Kanubhai Desai	10,000	[•]	85
Hardik Hasmukh Unadket	16,000	[•]	85
Het Deven Choksey / Mona Deven Choksey	15,000	[•]	85
Riddhi Gaurav Gandhi	15,000	[•]	85
Ramesh Ratilal Choksey / Deven Ramesh Choksey	1,17,647	[•]	85
Drchoksey Finserv Private Limited	1,17,647	[•]	85
Nilesh Natverlal Bastawal / Sunita Nilesh Bastawal	10,000	[•]	85
Mehul Vinaykumar Doshi / Vinaykumar Popatlal Doshi / Rushand Miten Doshi	10,000	[•]	85
Ashni Akarsh Mehta	10,000	[•]	85
Seema Dixit Chhajed	11,700	[•]	65
Dweep Dixit	11,700	[•]	65
Dixit Devchand	11,700	[•]	65
Shantaben Devchand Shah	10,000	[•]	65

October 17, 2023



Narendra Devchand Chhajer HUF	20,000	[●]	65
Seema Narendra Chhajer	10,000	[●]	65
Kalpesh Ramesh Shah	16,000	[●]	65
Kamlesh Bhandari	20,000	[●]	65
Dilipkumar Devchandji Chhajer HUF	10,000	[●]	65
Krish Dilipkumar Chhajer	20,000	[●]	65
Ishika Dilipkumar Chhajer	10,000	[●]	65
Dinesh Bastimal Jain	20,000	[●]	65
Dharmesh Narendra Joshi	30,000	[●]	65
Asha Jitendrakumar Shah	5,000	[●]	65
Dimple Dilipkumar Chhajer	10,000	[●]	65
Mithalal Achalmal Shah HUF	5,000	[●]	65
Manvi Jain	5,000	[●]	65
Usha Hareshkumar	5,000	[●]	65
Amaratiben Mithalal Shah	5,000	[●]	65
Dimple Rakeshkumar Shah	5,000	[●]	65
Shah Jitendra Kumar Mithal HUF	5,000	[●]	65
Rakeshkumar Mithalal Shah HUF	5,000	[●]	65
Dimple Varunkumar Shah	5,000	[●]	65
Komal Bhavinkumar Shah	5,000	[●]	65
Amita N Shroff	20,000	[●]	65
Anand Suresh Chamaria	5,000	[●]	65
Sanjay Harshadrai Mehta	25,000	[●]	65
Kenin Kumar Jain	1,25,000	[●]	65
Lakshmana Swamy Mandalapu	8,000	[●]	65
Jagruti Tushar Patel	50,000	[●]	65
Naveen Kumar Jalan	30,000	[●]	65
Vineeth Kumar Anchalia	17,000	[●]	65
Nikita Talreja	25,000	[●]	65
Vishal Talreja	25,000	[●]	65



	Uday Venilal Kothari		785	[•]		65
	Urvi Hemlal Shah		1,08,000	[•]		85
August 24, 2023	Dilip Natwarlal Shah,		27,000	[•]		85
	Abhishek Agrawal		1,81,000	[•]		85
	Rakesh Mehta		2,00,000	[•]		65
July 20, 2023	Yogeshkum Ar Rasiklal Sanghavi		12,00,000	[•]		65



The working in this regard are provided under Annexure IV hereto.

II. The price per equity share of the Company based on secondary sale/ acquisitions of shares (equity/ convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares or any convertible securities (“Security(ies)”), where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

III. Weighted average cost of acquisition, floor price and cap price

Please see below details of the weighted average cost of acquisition, based on the transactions set out under (I), (II) and (III) above, as compared to the floor price and cap price:

Types of transactions	Weighted average cost of acquisition (₹)	Floor price (i.e. (₹ [•]))	Cap price (i.e. (₹ [•]))
Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity/convertible securities), excluding shares issued under an employee stock option plan/employee stock option scheme, during the 18 months preceding the date of filing of this Certificate, where such issuance is equal to or more than 5 per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	100.00	[•] times	[•] times
Weighted average cost of acquisition for last 18 months for secondary sale / acquisition of shares (equity/ convertible securities), where Promoter / Promoter Group members or	-	[•] times	[•] times



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<p>Shareholder(s) having the right to nominate director(s) in the Board of Directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of this Certificate, where either acquisition or sale is equal to or more than 5 per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days</p>			
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IV. Explanation for Offer Price/Cap Price being [•] price of weighted average cost of acquisition of Equity Shares that were issued by our Company or acquired or sold by our Promoters, the Promoter Group or shareholder(s) having the right to nominate director(s) in the 18 months or three years preceding the date of this certificate in view of external factors which may have influenced the pricing of the Offer, if any

[•]

V. Explanation to the Offer Price/Cap Price being [•] times of the weighted average cost of acquisition of Equity Shares that were issued by our Company or acquired or sold by our Promoters, the Promoter Group or shareholder(s) having the right to nominate director(s) in the 18 months or three years preceding the date of this certificate compared to our Company's KPI and financial ratios for the and for the Financial Years 2025, 2024 and 2023

[•]

VI. The Offer Price is [•] times of the face value of the Equity Shares

The Offer Price of ₹ [•] per Equity Shares has been determined by the Company in consultation with the BRLMs, on the basis of assessment of demand from investors for Equity Shares through the Book Building Process and, is justified in view of the above qualitative and quantitative parameters.

The Company and the Promoter(s) have confirmed that till the date on which the Equity Shares to be issued and allotted, in connection with the Offer, are listed and commence trading on Stock Exchanges, any acquisition and/or sale of any shares of the Company by the Promoter(s) will immediately be intimated to us and the Book Running Lead Manager.

We confirm that the information in this certificate is true and correct and there is no untrue statement or omission, which would render the contents of this certificate misleading in its form or context. We have conducted our



(Handwritten signature)

examination in accordance with the applicable guidance note issued by the Institute of Chartered Accountants of India (the "ICAI") which requires that we comply with ethical requirements of the Code of Ethics issued by the ICAI and accordingly, we confirm that we have complied with such Code of Ethics issued by the ICAI.

We have conducted our examination in accordance with the "Guidance Note on Reports or Certificates for Special Purposes (Revised 2016)" ("Guidance Note") issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

This certificate may be relied upon by the Company, the Book Running Lead Manager, and the Legal Counsel appointed in relation to the Offer. We hereby consent to extracts of, or reference to, this certificate being used in Offer Documents. Further, we hereby consent to this certificate being disclosed by the BRLMs, if required (i) by reason of any law, regulation, order or request of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available to public for inspection.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager until the date when the Equity Shares allotted and transferred in the Offer commence trading on the relevant stock exchanges. In the absence of any such communication from us, the Book Running Lead Manager and the legal counsel, can assume that there is no change to the above information.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For M. A. Chavan & Co.,
Chartered Accountants
ICAI Firm Registration Number: 115164W



CA Romit M. Chavan
Membership No. 171005
Place: Thane
UDIN: 26171005MCNKYC8865



Cc:

Legal Counsel to the Offer
Messrs. Kanga and Company, Advocates and Solicitors
Readymoney Mansion,
43, Veer Nariman Road,
Fort, Mumbai - 400 001.

ANNEXURE I

COMPUTATION OF AVERAGE COST OF ACQUISITION FOR PROMOTERS AND PROMOTER GROUP

Name of Promoter	Nature of transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share (in ₹)	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	
Alok Virat Shah	Initial subscription to MOA	Other Cash	December 30, 2013	35,00,000	10	10	3,50,00,000	3,50,00,000	35,00,000	
	Allotment of Shares pursuant to takeover of business of M/s RKB Mining and Infrastructure.	Other Cash	January 21, 2014	3,32,000	10	10	33,20,000	3,83,20,000	38,32,000	
	Rights Issue	Cash	March 12, 2014	2,00,000	10	10	20,00,000	4,03,20,000	40,32,000	
	Allotment of Shares pursuant to revaluation of assets of the erstwhile partnership firm M/s RKB Global	Other Cash	March 26, 2014	7,60,407	10	10	76,04,070	4,79,24,070	47,92,407	
	Rights Issue	Cash	May 27, 2015	7,00,875	10	10	70,08,750	5,49,32,820	54,93,282	
	Transfer from Vaishali Rajan Shah	Cash	June 08, 2015	1,55,026	10	10	15,50,260	5,64,83,080	56,48,308	
	Transfer from Riddhi Rajan Shah	Cash	June 08, 2015	1,55,026	10	10	15,50,260	5,80,33,340	58,03,334	
	Transfer from RR Lifecare Private Limited	Cash	September 13, 2017	1,50,000	10	12	18,00,000	5,98,33,340	59,53,334	



Name of Promoter	Nature of transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share (in ₹)	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
	Transfer from RKB Steel Private Limited	Cash	October 17, 2017	6,37,800	10	14	89,29,200	6,87,62,540	65,91,134
	Bonus Issue in the ratio of one fully paid equity shares for every two equity shares	Other than Cash	December 27, 2021	32,95,567	10	-	-	6,87,62,540	98,86,701
	Conversion of Series G CCPS	Cash paid at the time of subscription to CCPS	June 27, 2024	3,00,000	10	100	3,00,00,000	9,87,62,540	1,01,86,701
	Transfer from Meena Virat Shah	By the way of Gift	June 27, 2024	23,00,000	10	-	-	9,87,62,540	1,24,86,701
	Total No of Shares = 1,24,86,701								
	Total Cost = 9,87,62,540								
	Weighted Average Cost of Acquisition = 7.91								
Virat Sevantilal Shah	Initial subscription to MOA (1)	Other than Cash	December 30, 2013	35,00,000	10	10	3,50,00,000	35,00,000	3,50,00,000
	Rights Issue (Further Issue)	Cash	March 12, 2014	8,51,482	10	10	85,14,820	43,51,482	4,35,14,820
	Allotment of Shares pursuant to revaluation of assets of the erstwhile partnership firm M/s RKB Global (2)	Other than Cash	March 26, 2014	7,60,407	10	10	76,04,070	51,11,889	5,11,18,890



Name of Promoter	Nature of transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share (in ₹)	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
	Rights Issue	Cash	May 27, 2015	7,00,875	10	10	70,08,750	58,12,764	5,81,27,640
	Transfer from Rajan Sevantilal Shah	Cash	June 08, 2015	2,43,452	10	10	24,34,520	60,56,216	6,05,62,160
	Transfer from Sangeeta Rajan Shah	Cash	June 08, 2015	1,55,126	10	10	15,51,260	62,11,342	6,21,13,420
	Transfer from RR Life Care Private Limited	Cash	September 13, 2017	1,50,500	10	12	18,06,000	63,61,842	6,39,19,420
	Transfer from RKB Steel Private Limited	Cash	October 17, 2017	5,00,000	10	14	70,00,000	68,61,842	7,09,19,420
	Bonus Issue in the ratio of one fully paid equity shares for every two equity shares ⁽⁴⁾	Other than Cash	December 27, 2021	34,30,921	10	0	-	1,02,92,763	7,09,19,420
	Transfer to Nehal Vishal Rupani	Cash	May 31, 2024	-750	10	85	-63,750	1,02,92,013	7,08,55,670
	Transfer to Ankur Kumar Nathabhai Apaliya	Cash	May 31, 2024	-882	10	85	-74,970	1,02,91,131	7,07,80,700
	Transfer to Shalini Agarwal	Cash	May 31, 2024	-3,750	10	85	-3,18,750	1,02,87,381	7,04,61,950
	Transfer to AxisLine Financial Consultants Pvt. Ltd.	Cash	May 31, 2024	-15,000	10	85	-12,75,000	1,02,72,381	6,91,86,950
	Transfer to Surya Kant Sultania HUF	Cash	May 31, 2024	-15,000	10	85	-12,75,000	1,02,57,381	6,79,11,950



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Name of Promoter	Nature of transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share (in ₹)	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
	Transfer to Shamjibhai H Mungra	Cash	June 03, 2024	-14,214	10	85	-12,08,190	1,02,43,167	6,67,03,760
	Transfer to Jagdish Vinubhai Koladiya	Cash	June 03, 2024	-353	10	85	-30,005	1,02,42,814	6,66,73,755
	Transfer to Pratham Shah	Cash	June 03, 2024	-750	10	85	-63,750	1,02,42,064	6,66,10,005
	Transfer to Virag Vithalabhai Kachadiya	Cash	June 03, 2024	-9,138	10	85	-7,76,730	1,02,32,926	6,58,33,275
	Transfer to Vivek Kanasagara	Cash	June 03, 2024	-882	10	85	-74,970	1,02,32,044	6,57,58,305
	Transfer to Sureshbhai Dirubhai Kakadiya	Cash	June 03, 2024	-1,782	10	85	-1,51,470	1,02,30,262	6,56,06,835
	Transfer to Manish Chanda	Cash	June 03, 2024	-4,050	10	85	-3,44,250	1,02,26,212	6,52,62,585
	Transfer to Chintan N Shah HUF	Cash	June 03, 2024	-2,700	10	85	-2,29,500	1,02,23,512	6,50,33,085
	Transfer to Sanjay Vipinchandra Desai	Cash	June 03, 2024	-4,500	10	85	-3,82,500	1,02,19,012	6,46,50,585
	Transfer to Kaushal Chandarana	Cash	June 03, 2024	-4,500	10	85	-3,82,500	1,02,14,512	6,42,68,085
	Transfer to Kusum Bansal	Cash	June 04, 2024	-15,000	10	80	-12,00,000	1,01,99,512	6,30,68,085
	Transfer to Bipin Premkumar Batra	Cash	June 04, 2024	-7,000	10	80	-5,60,000	1,01,92,512	6,25,08,085
	Transfer to Pavni Kansal	Cash	June 04, 2024	-8,750	10	80	-7,00,000	1,01,83,762	6,18,08,085



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Name of Promoter	Nature of transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share (in ₹)	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
	Transfer to Gursimran Singh Bhinder	Cash	June 04, 2024	-1,750	10	80	-1,40,000	1,01,82,012	6,16,68,085
	Transfer to Bhumika Sumit Desai	Cash	June 04, 2024	-25,000	10	80	-20,00,000	1,01,57,012	5,96,68,085
	Transfer to Amit Vadilal Mehta HUF	Cash	June 04, 2024	-3,000	10	85	-2,55,000	1,01,54,012	5,94,13,085
	Transfer to Manishkumar Sumatilal Mehta	Cash	June 04, 2024	-4,500	10	85	-3,82,500	1,01,49,512	5,90,30,585
	Transfer to Aditya Mehtani	Cash	June 04, 2024	-15,000	10	80	-12,00,000	1,01,34,512	5,78,30,585
	Transfer to Jyoti Hingorani Karnani	Cash	June 04, 2024	-3,500	10	80	-2,80,000	1,01,31,012	5,75,50,585
	Transfer to Hareesh Awatrai Hingorani Advani	Cash	June 04, 2024	-4,125	10	80	-3,30,000	1,01,26,887	5,72,20,585
	Conversion of Series G CCPS	Cash paid at the time of subscription to CCPS	June 27, 2024	3,00,000	10	100	3,00,00,000	1,04,26,887	8,72,20,585
	Private Placement	Cash	September 27, 2024	21,376	10	110	23,51,360	1,04,48,263	8,95,71,945
	Total No of Shares = 1,04,48,263								
	Total Cost = 8,95,71,945								
	Weighted Average Cost of Acquisition = 8.57								



Name of Promoter	Nature of transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share (in ₹)	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
Aarti Alok Shah	Initial subscription to MOA	Other than Cash	December 30, 2013	10,00,000	10	10	1,00,00,000	10,00,000	1,00,00,000
	Allotment of Shares pursuant to takeover of business of M/s RKB Mining and Infrastructure.	Other than Cash	January 21, 2014	4,98,000	10	10	49,80,000	14,98,000	1,49,80,000
	Rights Issue	Cash	March 12, 2014	2,00,000	10	10	20,00,000	16,98,000	1,69,80,000
	Allotment of Shares pursuant to revaluation of assets of the erstwhile partnership firm M/s RKB Global	Other than Cash	March 26 2014	2,17,259	10	10	21,72,590	19,15,259	1,91,52,590
	Rights Issue	Cash	May 27, 2015	3,00,375	10	10	30,03,750	22,15,634	2,21,56,340
	Transfer from Minaxi Navin Mehta.	Cash	June 08, 2015	20,000	10	10	2,00,000	22,35,634	2,23,56,340
	Transfer from RR Lifecare Private Limited	Cash	September 13, 2017	50,000	10	12	6,00,000	22,85,634	2,29,56,340
	Bonus Issue in the ratio of one fully paid equity shares for every two equity shares (4)	Other than Cash	December 27, 2021	11,42,817	10	0	-	34,28,451	2,29,56,340



Name of Promoter	Nature of transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share (in ₹)	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
	Conversion of Series G CCPS	Cash paid at the time of subscription to CCPS	June 27, 2024	1,00,000	10	100	1,00,00,000	35,28,451	3,29,56,340
	Total No of Shares = 35,28,451								
	Total Cost = 3,29,56,340								
	Weighted Average Cost of Acquisition = 9.34								
	Initial subscription to MOA (1)	Other than Cash	December 30, 2013	10,00,000	10	10	1,00,00,000	1,00,00,000	10,00,000
	Allotment of Shares pursuant to takeover of business of M/s RKB Mining and Infrastructure. (2)	Other than Cash	January 21, 2014	8,30,000	10	10	83,00,000	1,83,00,000	18,30,000
	"Rights Issue (Further Issue)"	Cash	March 12, 2014	2,50,000	10	10	25,00,000	2,08,00,000	20,80,000
	Allotment of Shares pursuant to revaluation of assets of the erstwhile partnership firm M/s RKB Global (3)	Other than Cash	March 26, 2014	2,17,259	10	10	21,72,590	2,29,72,590	22,97,259
Meena Virat Shah	Rights Issue	Cash	May 27, 2015	3,00,375	10	10	30,03,750	2,59,76,340	25,97,634
	Transfer from Navin Madhavji Mehta	Cash	June 08, 2015	20,000	10	10	2,00,000	2,61,76,340	26,17,634



Name of Promoter	Nature of transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share (in ₹)	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
	Transfer from RR Lifecare Private Limited	Cash	September 13, 2017	50,000	10	12	6,00,000	2,67,76,340	26,67,634
	Bonus Issue in the ratio of one fully paid equity shares for every two equity shares (4)	Other Cash	December 27, 2021	13,33,817	10	0	0	2,67,76,340	40,01,451
	Conversion of Series G CCPS	Cash paid at the time of subscription to CCPS	June 27, 2024	1,00,000	10	100	1,00,00,000	3,67,76,340	41,01,451
	Total No of Shares = 41,01,451								
	Total Cost = 3,67,76,340								
	Weighted Average Cost of Acquisition = 20.41								
	Initial subscription to MOA (1)	Other Cash	December 30, 2013	5,00,000	10	10	50,00,000	50,00,000	5,00,000
Ronak Siddharth Doshi	Allotment of Shares pursuant to takeover of business of M/s RKB Mining and Infrastructure. (2)	Other Cash	January 21, 2014	50,000	10	10	5,00,000	55,00,000	5,50,000
	Allotment of Shares pursuant to revaluation of assets of the erstwhile	Other Cash	March 26, 2014	1,08,629	10	10	10,86,290	65,86,290	6,58,629



Name of Promoter	Nature of transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share (in ₹)	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
	partnership firm M/s RKB Global (3)								
	Transfer from RR Lifecare Private Limited	Cash	September 13, 2017	50,000	10	12	6,00,000	71,86,290	7,08,629
	Transfer from RR Lifecare Private Limited	Cash	September 13, 2017	18,500	10	12	2,22,000	74,08,290	7,27,129
	Bonus Issue in the ratio of one fully paid equity shares for every two equity shares (4)	Other than Cash	December 27, 2021	3,63,564	10	0	0	74,08,290	10,90,693
	Conversion of Series G CCPS	Cash paid at the time of subscription to CCPS	June 27, 2024	50,000	10	100	50,00,000	1,24,08,290	11,40,693
	Transfer to Harsh Dayal Parmar	Cash	December 12, 2024	-36,000	10	110	-39,60,000	84,48,290	11,04,693
	Total No of Shares = 11,04,693								
	Total Cost = 84,48,290								
	Weighted Average Cost of Acquisition = 7.65								
Krishna Alok Shah	Transfer from RR Lifecare Limited	Cash	September 13, 2017	18,500	10	12	2,22,000	2,22,000	18,500
	Bonus Issue in the ratio of one fully paid equity shares for	Other than Cash	December 27, 2021	9,250	10	-	-	2,22,000	27,750



Name of Promoter	Nature of transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share (in ₹)	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
	every two equity shares								
	Conversion of Series G CCPS	Cash paid at the time of subscription to CCPS	June 27, 2024	50,000	10	100	50,00,000	52,22,000	77,750
	Total No of Shares = 77,750								
	Total Cost = 52,22,000								
	Weighted Average Cost of Acquisition = 67.16								
	Transfer from RR Lifecare Limited	Cash	September 13, 2017	18,500	10	12	2,22,000	2,22,000	18,500
	Bonus Issue in the ratio of one fully paid equity shares for every two equity shares	Other than Cash	December 27, 2021	9,250	10	-	-	2,22,000	27,750
Rihaan Alok Shah	Conversion of Series G CCPS	Cash paid at the time of subscription to CCPS	June 27, 2024	50,000	10	100	50,00,000	52,22,000	77,750
	Total No of Shares = 77,750								
	Total Cost = 52,22,000								
	Weighted Average Cost of Acquisition = 67.16								
	Transfer from RR Lifecare Limited	Cash	September 13, 2017	18,500	10	12	2,22,000	2,22,000	18,500



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Name of Promoter	Nature of transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share (in ₹)	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
Pareena Siddhartha Doshi	Bonus Issue in the ratio of one fully paid equity shares for every two equity shares	Other than Cash	December 27, 2021	9,250	10	-	-	2,22,000	27,750
	Conversion of Series G CCPS	Cash paid at the time of subscription to CCPS	June 27, 2024	50,000	10	100	50,00,000	52,22,000	77,750
Total No of Shares = 77,750									
Total Cost = 52,22,000									
Weighted Average Cost of Acquisition = 67.16									
Kahan Siddhartha Doshi	Transfer from RR Lifecare Limited	Cash	September 13, 2017	18,500	10	14	2,59,000	2,59,000	18,500
	Bonus Issue in the ratio of one fully paid equity shares for every two equity shares	Other than Cash	December 27, 2021	9,250	10	-	-	2,59,000	27,750
Kahan Siddhartha Doshi	Conversion of Series G CCPS	Cash paid at the time of subscription to CCPS	June 27, 2024	50,000	10	100	50,00,000	52,59,000	77,750
	Total No of Shares = 77,750								
Total Cost = 52,59,000									
Weighted Average Cost of Acquisition = 67.64									



Name of Promoter	Nature of transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share (in ₹)	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
Khushbu Shalin Shah	Private Placement	Cash	September 27, 2024	75,000	10	110	82,50,000	82,50,000	75,000
	Total No of Shares = 75,000								
	Total Cost = 82,50,000								
Weighted Average Cost of Acquisition = 110									
Bina Vinay Shah	Private Placement	Cash	September 27, 2024	75,000	10	110	82,50,000	82,50,000	75,000
	Total No of Shares = 75,000								
	Total Cost = 82,50,000								
Weighted Average Cost of Acquisition = 110									
Vinay Bupesh Shah	Private Placement	Cash	September 27, 2024	90,000	10	110	99,00,000	99,00,000	90,000
	Transfer	Cash	September 26, 2025	-40,000	10	123	-4920000	49,80,000	50,000
	Transfer	Cash	October 03, 2025	-10,000	10	123	-1230000	37,50,000	40,000
	Total No of Shares = 40,000								
	Total Cost = 37,50,000								
Weighted Average Cost of Acquisition = 93.75									



COMPUTATION OF AVERAGE COST OF ACQUISITION FOR SELLING SHAREHOLDERS

Sr. No.	Shareholder Name	Particulars	Date	No. of Shares (A)	Price (B)	Total (A*B)
1	SHAMJIBHAI H MUNGRA (OFS upto 8,400)	Allotment/ Purchase	10-04-2024	80,546	85	68,46,410
			03-06-2024	14,214	85	12,08,190
			07-10-2024	80,000	110	88,00,000
			29-10-2025	8,400	110	9,24,000
		26-04-2024	-14,875	85	-12,64,375	
		26-04-2024	-8,500	85	-7,22,500	
		26-04-2024	-9,988	85	-8,48,980	
		26-04-2024	-9,988	85	-8,48,980	
		26-04-2024	-21,250	85	-18,06,250	
		27-06-2024	-3,750	85	-3,18,750	
		27-06-2024	-1,763	85	-1,49,855	
		27-06-2024	-1,763	85	-1,49,855	
		27-06-2024	-2,625	85	-2,23,125	
		01-07-2024	-1,500	85	-1,27,500	
		11-10-2024	-3,000	110	-3,30,000	
		11-10-2024	-1,000	110	-1,10,000	
		11-10-2024	-1,000	110	-1,10,000	
11-10-2024	-49,600	110	-54,56,000			
16-10-2024	-3,000	110	-3,30,000			
16-10-2024	-5,000	110	-5,50,000			
16-10-2024	-3,000	110	-3,30,000			



			16-10-2024	-3,400	110	-3,74,000	
			17-10-2024	-8,000	110	-8,80,000	
			17-10-2024	-2,000	110	-2,20,000	
			Total	28,158		26,28,430	
			Weighted Average Cost of Acquisition			93	
			26-04-2024	9,988	85	8,48,980	
			27-06-2024	1,763	85	1,49,855	
			16-10-2024	3,000	110	3,30,000	
			09-07-2025	960	110	1,05,600	
			29-10-2025	10,100	110	11,11,000	
			Total	25,811		25,45,435	
			WEIGHTED AVERAGE COST OF ACQUISITION			99	
2	LATABEN SHAMJIBHAI MUNGARA (OFS upto 10,100)	Allotment	09-04-2024	25,000	100	25,00,000	
3	RAHUL BATRA (OFS upto 25,000)	Allotment	WEIGHTED AVERAGE COST OF ACQUISITION			100	
4	JAGRUTI TUSHAR PATEL (OFS upto 95,455)	Allotment	23-10-2023	50,000	65	32,50,000	
			07-10-2024	45,455	110	50,00,050	
			Total	95,455		82,50,050	
			WEIGHTED AVERAGE COST OF ACQUISITION			86	
5	TEJAS DHARAMSI CHHICHHIA (OFS upto 7,500)	Allotment	26-10-2023	7,500	85	6,37,500	
			WEIGHTED AVERAGE COST OF ACQUISITION			85	



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6	AMIT MANILAL DEDHIA (OFS upto 2,500)	Allotment	29-01-2024	5,000	100	5,00,000
			WEIGHTED AVERAGE COST OF ACQUISITION			100
7	KOMAL MANISH DEDHIA (OFS upto 2,500)	Allotment	29-01-2024	5,000	100	5,00,000
			WEIGHTED AVERAGE COST OF ACQUISITION			100
8	SAROJ DEVI DHANUKA (OFS upto 9,000)	Allotment	07-10-2024	9,000	110	9,90,000
			WEIGHTED AVERAGE COST OF ACQUISITION			110
9	MANSUKHLAL VERSH DEDHIA (OFS upto 2,500)	Allotment	29-01-2024	5,000	100	5,00,000
			WEIGHTED AVERAGE COST OF ACQUISITION			100
10	DHARMESH KANTILAL SAVLA (OFS upto 2,500)	Allotment	29-01-2024	5,000	100	5,00,000
			WEIGHTED AVERAGE COST OF ACQUISITION			100
11	ANAND CHANDRAKANT SHAH (OFS upto 13,000)	Allotment	26-10-2023	6,000	85	5,10,000
			07-10-2024	7,000	110	7,70,000
			Total	13,000		12,80,000
			WEIGHTED AVERAGE COST OF ACQUISITION			98
12	DEVANSH JITENDRA KHANDOL (OFS upto 23,000)	Allotment	07-10-2024	23,000	110	25,30,000
			WEIGHTED AVERAGE COST OF ACQUISITION			110
13	KEVAL JITENDRA KHANDOL (OFS upto 23,000)	Allotment	07-10-2024	23,000	110	25,30,000
			WEIGHTED AVERAGE COST OF ACQUISITION			110
14	GAURAV KAPOOR (OFS upto 2,00,000)	Allotment	09-04-2024	2,00,000	100	2,00,00,000
			WEIGHTED AVERAGE COST OF ACQUISITION			100



15	ASHNI AKARSH MEHTA (OFS upto 20,000)	Allotment	26-10-2023	10,000	85	8,50,000
			07-10-2024	10,000	110	11,00,000
			Total	20,000		19,50,000
			WEIGHTED AVERAGE COST OF ACQUISITION		98	
16	GUNJAN VINOD MEHTA (OFS upto 46,000)	Allotment	07-10-2024	46,000	110	50,60,000
			WEIGHTED AVERAGE COST OF ACQUISITION		110	
17	AMITA N SHROFF (OFS upto 20,000)	Allotment	25-08-2023	20,000	65	13,00,000
			WEIGHTED AVERAGE COST OF ACQUISITION		65	
18	SHITALBHAI PRAVINCHANDRA SHAH (OFS upto 5,000)	Allotment	07-10-2024	5,000	110	5,50,000
			WEIGHTED AVERAGE COST OF ACQUISITION		110	
19	MANJULA MAHENDRA SANGOI (OFS upto 30,000)	Allotment	07-10-2024	45,000	110	49,50,000
			WEIGHTED AVERAGE COST OF ACQUISITION		110	
20	NARENDRA DEVCHAND CHHAJED HUF (OFS upto 20,000)	Allotment	26-10-2023	20,000	65	13,00,000
			WEIGHTED AVERAGE COST OF ACQUISITION		65	
21	KAVITA RAJESH CHOKHANI (OFS upto 3,500)	Allotment	07-10-2024	3,500	110	3,85,000
			WEIGHTED AVERAGE COST OF ACQUISITION		110	
22	PRITY MANTOSH KUMAR (OFS upto 5,000)	Allotment	08-10-2024	5,000	110	5,50,000
			WEIGHTED AVERAGE COST OF ACQUISITION		110	
23	ANAND SURESH CHAMARIA (OFS upto 5,000)	Allotment	26-10-2023	5,000	65	3,25,000
			WEIGHTED AVERAGE COST OF ACQUISITION		65	
24	LEKHA ANAND CHAMARIA (OFS upto 3,500)	Allotment	07-10-2024	3,500	110	3,85,000
			WEIGHTED AVERAGE COST OF ACQUISITION		110	
25	NANDINI SHRIKRISHNA DESHMUKH (OFS upto 10,000)	Allotment	10-04-2024	10,000	100	10,00,000
			WEIGHTED AVERAGE COST OF ACQUISITION		100	
26	VAIBHAV KANTILAL SAVLA (OFS upto 2,500)	Allotment	29-01-2024	5,000	100	5,00,000
			WEIGHTED AVERAGE COST OF ACQUISITION		100	
27		Allotment	10-04-2024	1,997	85	1,69,745



		Alotment	05-06-2024	353	85	30,005	
			Total	2,350		1,99,750	
			WEIGHTED AVERAGE COST OF ACQUISITION				85.00
28	JAGDISH VINUBHAI KOLADIYA (OFS upto 1,850)	Alotment	07-10-2024	5,000	110	5,50,000	
			WEIGHTED AVERAGE COST OF ACQUISITION				110
29	GAURAV MAHENDRA SHAH (OFS upto 5,000)	Alotment	17-10-2024	5,000	110	5,50,000	
			WEIGHTED AVERAGE COST OF ACQUISITION				110
30	RONAK ASHISH SHAH (OFS upto 5,000)	Alotment	07.10.2024	5,000	110	5,50,000	
			WEIGHTED AVERAGE COST OF ACQUISITION				110
31	KENIL NEMCHAND SAVLA (OFS upto 10,000)	Alotment	07-10-2024	10,000	110	11,00,000	
			WEIGHTED AVERAGE COST OF ACQUISITION				110
32	KENIL NEMCHAND SAVLA HUF (OFS upto 5,000)	Alotment	07-10-2024	5,000	110	5,50,000	
			WEIGHTED AVERAGE COST OF ACQUISITION				110
33	SACHIN VALLABHJI GALA (OFS upto 2,275)	Purchase	22-10-2024	2,275	110	2,50,250	
			WEIGHTED AVERAGE COST OF ACQUISITION				110
34	LEENA MANOJ MEHTA (OFS upto 4,570)	Purchase		4,570	110	5,02,700	
			WEIGHTED AVERAGE COST OF ACQUISITION				110
35	SURAJ ASHOK VARMA (OFS upto 12,500)	Alotment	07-10-2024	25,000	110	27,50,000	
			WEIGHTED AVERAGE COST OF ACQUISITION				110
36	ATMAKUR DHANALAXMI (OFS upto 2,000)	Alotment	07-10-2024	4,546	110	5,00,060	
			WEIGHTED AVERAGE COST OF ACQUISITION				110
37	SACHIN WADHWA (OFS upto 2,000)	Purchase	16-04-2024	2,000	100	2,00,000	
			WEIGHTED AVERAGE COST OF ACQUISITION				100
38	USHA HARESHKUMAR SHAH (OFS upto 5,000)	Alotment	20-10-2023	5,000	65	3,25,000	
			WEIGHTED AVERAGE COST OF ACQUISITION				65
39	ASHISH MOHAN SHRIVASTAVA (OFS upto 5,000)	Alotment	07.10.2024	5,000	110	5,50,000	
			WEIGHTED AVERAGE COST OF ACQUISITION				110
40		Alotment	20-10-2023	5,000	65	3,25,000	



	DIMPLE RAKESHKUMAR SHAH (OFS upto 5,000)	WEIGHTED AVERAGE COST OF ACQUISITION			65	
41	DINESH KUMAR (OFS upto 25,000)	Purchase	30.05.2024	25,000	100	25,00,000
		WEIGHTED AVERAGE COST OF ACQUISITION			100	
42	SURENDER KUMAR AGGARWAL (OFS upto 20,000)	Allotment	20.01.2024	20,000	100	20,00,000
		WEIGHTED AVERAGE COST OF ACQUISITION			100	
43	JATIN R MANSATA (OFS upto 50,000)	Allotment	10-04-2024	50,000	100	50,00,000
		WEIGHTED AVERAGE COST OF ACQUISITION			100	
44	MEHUL VINAYKUMAR DOSHI (OFS upto 10,000)	Allotment	08-09-2023	10,000	85	8,50,000
		Allotment	10-07-2024	10,000	110	11,00,000
		Total		20,000		19,50,000
		WEIGHTED AVERAGE COST OF ACQUISITION			98	
45	DEEPAK SHIVAJI SAWANT (OFS upto 10,000)	Allotment	07-10-2024	10,000	110	11,00,000
		WEIGHTED AVERAGE COST OF ACQUISITION			110	
46	HETAL S CHAUHAN (OFS upto 9,100)	Allotment	07-10-2024	9,100	110	10,01,000
		WEIGHTED AVERAGE COST OF ACQUISITION			110	
47	ANKIT BHUTORIA (OFS upto 23,000)	Allotment	07.10.2024	23,000	110	25,30,000
		WEIGHTED AVERAGE COST OF ACQUISITION			110	
48	DILIPKUMAR KARODIMAL KHANDELWAL (OFS upto 23,500)	Allotment	23-10-2023	23,500	85	19,97,500
		WEIGHTED AVERAGE COST OF ACQUISITION			85	
49	VINU MAMMEN (OFS upto 9,000)	Allotment	07-10-2024	9,000	110	9,90,000
		WEIGHTED AVERAGE COST OF ACQUISITION			110	



50	VINAY KUMAR CHAWLA HUF (OFS upto 20,000)	Allotment	09-04-2024	20,000	100	20,00,000
			WEIGHTED AVERAGE COST OF ACQUISITION			
51	APNEET KAHLON (OFS upto 20,000)	Allotment	22-02-24	25,000	100	25,00,000
			WEIGHTED AVERAGE COST OF ACQUISITION			
52	ANITA SINGH (OFS upto 25,000)	Allotment	10-04-2024	25,000	100	25,00,000
			WEIGHTED AVERAGE COST OF ACQUISITION			
53	MEHUL JAYSUKH PAREKH (OFS upto 50,000)	Allotment	10-04-2024	50,000	100	50,00,000
			WEIGHTED AVERAGE COST OF ACQUISITION			
54	SANTOSH KUMAR PANDEY (OFS upto 25,000)	Allotment	10-04-2024	25,000	100	25,00,000
			WEIGHTED AVERAGE COST OF ACQUISITION			
55	DIMPLE DILIPKUMAR CHHAJED (OFS upto 10,000)	Allotment	26-10-2023	10,000	65	6,50,000
			WEIGHTED AVERAGE COST OF ACQUISITION			
56	ISHIKA DILIPKUMAR CHHAJED (OFS upto 10,000)	Allotment	26-10-2023	10,000	65	6,50,000
			WEIGHTED AVERAGE COST OF ACQUISITION			
57	KRISH DILIPKUMAR CHHAJED (OFS upto 20,000)	Allotment	26-10-2023	10,000	65	6,50,000
			WEIGHTED AVERAGE COST OF ACQUISITION			
58	AMBALAL JIVRAJ SHAH HUF (OFS upto 25,000)	Allotment	10-04-2024	25,000	100	25,00,000
			WEIGHTED AVERAGE COST OF ACQUISITION			
		Purchase	17-10-2025	4,800	110	5,28,000
		Purchase	24-09-2025	5,000	110	5,50,000
		Purchase	28-10-2025	10,000	110	11,00,000
		Purchase	12-12-2025	5,000	110	5,50,000
			Total	24,800		27,28,000
			WEIGHTED AVERAGE COST OF ACQUISITION			
60		Purchase	17-10-2025	7,800	110	8,58,000



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	VIVEK LALCHAND SAINI (OFS upto 5,200)	Purchase	08-05-2025	7,000	110	7,70,000
			Total	14,800		16,28,000
			WEIGHTED AVERAGE COST OF ACQUISITION		110	
61	ASHA JITENDRAKUMAR SHAH (OFS upto 5000)	Allotment	20-10-2023	5,000	65	3,25,000
		Sale	-	-	-	-
		Total	Total	5,000		3,25,000
			WEIGHTED AVERAGE COST OF ACQUISITION		65	
62	RAKESHKUMAR MITHALAL SHAH HUF (OFS upto 5000)	Allotment	20-10-2023	5,000	65	3,25,000
		Sale	-	-	-	-
		Total	Total	5,000		3,25,000
			WEIGHTED AVERAGE COST OF ACQUISITION		65	
63	JITENDRAKUMAR MITHALAL, SHAH HUF (OFS upto 5000)	Allotment	20-10-2023	5,000	65	3,25,000
		Sale	-	-	-	-
		Total	Total	5,000		3,25,000
			WEIGHTED AVERAGE COST OF ACQUISITION		65	
64	SEEMA DIXIT CHHAJED (OFS upto 11,700)	Allotment	26-10-2023	11,700	65	7,60,500
		Sale	-	-	-	-
		Total	Total	11,700		7,60,500
			WEIGHTED AVERAGE COST OF ACQUISITION		65	
65	DWEEP DIXIT CHHAJED (OFS upto 11,700)	Allotment	26-10-2023	11,700	65	7,60,500
		Sale	-	-	-	-
		Total	Total	11,700		7,60,500
			WEIGHTED AVERAGE COST OF ACQUISITION		65	
66	DIXIT DEVCHAND CHHAJED (OFS upto 10,000)	Allotment	26-10-2023	11,700	65	7,60,500
		Sale	-	-	-	-
		Total	Total	11,700		7,60,500
			WEIGHTED AVERAGE COST OF ACQUISITION		65	
67	KEYUR YOGESH AJMERA (OFS upto 25,000)	Allotment	10-04-2024	50,000	100	50,00,000
		Sale	14-01-2025	-25,000	100	-25,00,000



72	SANJAY CHHOTALAL SHAH (OFS upto 2,500)	Purchase	18-06-2024	5,000	100	5,00,000
		Sale	-	-	-	-
		Total		5,000		5,00,000
WEIGHTED AVERAGE COST OF ACQUISITION						
73	PUNIT MANJIBHAI PATEL HUF (OFS upto 30,000)	Allotment	10-04-2024	30,000	100	30,00,000
		Sale	-	-	-	-
		Total		30,000		30,00,000
WEIGHTED AVERAGE COST OF ACQUISITION						
74	JIGISHA AMIT ZAVERI (OFS upto 20,000)	Allotment	07-10-2024	22,800	100	22,80,000
		Sale	-	-	-	-
		Total		22,800		22,80,000
WEIGHTED AVERAGE COST OF ACQUISITION						
75	ARVIND LAXMAN BAIT (OFS upto 5,000)	Allotment	04-12-2024	10,000	110	11,00,000
		Sale	-	-	-	-
		Total		10,000		11,00,000
WEIGHTED AVERAGE COST OF ACQUISITION						
76	LAKHANKIYA SHALESHKUMAR H. (OFS upto 9,090)	Allotment	07-10-2024	9,090	110	9,99,900
		Sale	-	-	-	-
		Total		9,090		9,99,900
WEIGHTED AVERAGE COST OF ACQUISITION						
77	MANVI JAIN (OFS upto 5,000)	Allotment	17-10-2023	5,000	65	3,25,000
		Sale	-	-	-	-
		Total		5,000		3,25,000
WEIGHTED AVERAGE COST OF ACQUISITION						
78	VAISHALI KETAN NAGDA . (OFS upto 2,500)	Purchase	18-06-2024	5,000	100	5,00,000
		Sale	-	-	-	-
		Total		5,000		5,00,000
WEIGHTED AVERAGE COST OF ACQUISITION						
79		Allotment	07-10-2024	17,000	110	18,70,000



		Sale	-	-	-	-	-	-	
			Total	17,000				18,70,000	
			WEIGHTED AVERAGE COST OF ACQUISITION						110
80	HIMANSHU WADHER (OFS upto 17,000)	Allotment	24-10-2024	17,000	110			18,70,000	
		Sale	-	-	-	-	-	-	
			Total	17,000				18,70,000	
			WEIGHTED AVERAGE COST OF ACQUISITION						110
81	PARVEEN VATS (OFS upto 13,000)	Allotment	07-10-2024	13,000	110			14,30,000	
		Sale	-	-	-	-	-	-	
			Total	13,000				14,30,000	
			WEIGHTED AVERAGE COST OF ACQUISITION						110
82	SHAURYASINH RANJEETSINH GOHIL (OFS upto 15,000)	Allotment	24-10-2024	15,000	110			16,50,000	
		Sale	-	-	-	-	-	-	
			Total	15,000				16,50,000	
			WEIGHTED AVERAGE COST OF ACQUISITION						110
83	MITESH DILIPBHAI BORKHETARIA (OFS upto 2,000)	Allotment	24-10-2024	2,000	110			2,20,000	
		Sale	-	-	-	-	-	-	
			Total	2,000				2,20,000	
			WEIGHTED AVERAGE COST OF ACQUISITION						110
84	HITESH VINODBHAI JOSHI (OFS upto 5,000)	Allotment	24-10-2024	5,000	110			5,50,000	
		Sale	-	-	-	-	-	-	
			Total	5,000				5,50,000	
			WEIGHTED AVERAGE COST OF ACQUISITION						110
85	LINABEN VIMALBHAI PARMAR (OFS upto 2,000)	Allotment	24-10-2024	2,000	110			2,20,000	
		Sale	-	-	-	-	-	-	
			Total	2,000				2,20,000	
			WEIGHTED AVERAGE COST OF ACQUISITION						110
86		Allotment	24-10-2024	5,000	110			5,50,000	
		Sale	-	-	-	-	-	-	



	HINABEN BRJESHBHAI GANDHI (OFS upto 5,000)	Total	5,000		5,50,000	
		WEIGHTED AVERAGE COST OF ACQUISITION				110
87	Allotment	11-11-2024	40,000	100	40,00,000	
	Sale	-	-	-	-	
	Total		40,000		40,00,000	
	WEIGHTED AVERAGE COST OF ACQUISITION				100	
88	Allotment	25-07-2023	30,000	65	19,50,000	
	Sale	05-12-2025	-15,000	85	-12,75,000	
	Total		15,000		6,75,000	
	WEIGHTED AVERAGE COST OF ACQUISITION				45	
89	Allotment	09-04-2024	25,000	100	25,00,000	
	Sale	-	-	-	-	
	Total		25,000		25,00,000	
	WEIGHTED AVERAGE COST OF ACQUISITION				100	
90	Allotment	22-10-2024	22,700	110	24,97,000	
	Sale	-	-	-	-	
	Total		22,700		24,97,000	
	WEIGHTED AVERAGE COST OF ACQUISITION				110	
91	Allotment	07-10-2024	45,455	110	50,00,050	
	Sale	-	-	-	-	
	Total		45,455		50,00,050	
	WEIGHTED AVERAGE COST OF ACQUISITION				110	
92	Allotment	07-10-2024	25,000	110	27,50,000	
	Sale	-	-	-	-	
	Total		25,000		27,50,000	
	WEIGHTED AVERAGE COST OF ACQUISITION				110	
93	Allotment	09-04-2024	25,000	100	25,00,000	
	Sale	-	-	-	-	
	Total		25,000		25,00,000	
	WEIGHTED AVERAGE COST OF ACQUISITION				100	



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			27-09-2024	2,000	110	2,20,000
	Sale		-	-	-	-
			Total	7,000		7,20,000
			WEIGHTED AVERAGE COST OF ACQUISITION			103
101	Allotment		31-03-2023	5,000	100	5,00,000
	Sale		-	-	-	-
			Total	5,000		5,00,000
			WEIGHTED AVERAGE COST OF ACQUISITION			100
102	Allotment		27-05-2024	75,000	80	60,00,000
	Sale		30-01-2025	-25,000	100	-25,00,000
			Total	50,000		35,00,000
			WEIGHTED AVERAGE COST OF ACQUISITION			70
103	Allotment		08-07-2024	23,000	110	25,30,000
	Sale		-	-	-	-
			Total	23,000		25,30,000
			WEIGHTED AVERAGE COST OF ACQUISITION			110
104	Allotment		07-08-2024	22,727	110	24,99,970
	Sale		-	-	-	-
			Total	22,727		24,99,970
			WEIGHTED AVERAGE COST OF ACQUISITION			110
105	Allotment		07-10-2024	45,455	110	50,00,050
	Sale		-	-	-	-
			Total	45,455		50,00,050
			WEIGHTED AVERAGE COST OF ACQUISITION			110
106	Allotment		07-10-2024	23,000	110	25,30,000
	Sale		-	-	-	-
			Total	23,000		25,30,000
			WEIGHTED AVERAGE COST OF ACQUISITION			110
107	Allotment		12-07-2024	18,200	110	20,02,000



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		Sale	-	-	-	-	-	
		Total	18,200				20,02,000	
			WEIGHTED AVERAGE COST OF ACQUISITION					110
108	MALYADRI SOMINENI (OFS upto 18,200)	Allotment	13-07-2024	9,100	110		10,01,000	
		Sale	-	-	-	-	-	
		Total	9,100				10,01,000	
			WEIGHTED AVERAGE COST OF ACQUISITION					110
109	PRASHANT D PAWAR (OFS upto 13,636)	Allotment	07-10-2024	13,636	110.003		15,00,001	
		Sale	-	-	-	-	-	
		Total	13,636				15,00,001	
			WEIGHTED AVERAGE COST OF ACQUISITION					110
110	KAVITA RAJEEV AGARWAL (OFS upto 20,000)	Allotment	07-10-2024	20,000	110		22,00,000	
		Sale	-	-	-	-	-	
		Total	20,000				22,00,000	
			WEIGHTED AVERAGE COST OF ACQUISITION					110
111	SRINIVASARAO GOKAVARAPU (OFS upto 9,091)	Allotment	07-10-2024	9,091	110		10,00,010	
		Sale	-	-	-	-	-	
		Total	9,091				10,00,010	
			WEIGHTED AVERAGE COST OF ACQUISITION					110
112	VINEETH KUMAR ANCHALIA (OFS upto 17,000)	Allotment	17-10-2023	17,000	65		11,05,000	
		Sale	-	-	-	-	-	
		Total	17,000				11,05,000	
			WEIGHTED AVERAGE COST OF ACQUISITION					65
113	DINESH KUMAR JAIN (OFS upto 10,000)	Allotment	20-07-2024	10,000	110		11,00,000	
		Sale	-	-	-	-	-	
		Total	10,000				11,00,000	
			WEIGHTED AVERAGE COST OF ACQUISITION					110
114	ANU AGARWAL (OFS upto 25,000)	Allotment	16-01-2024	25,000	100		25,00,000	
		Sale	-	-	-	-	-	



		Total	25,000		25,00,000	
		WEIGHTED AVERAGE COST OF ACQUISITION				100
115	SHARDA & SONS BAKING HOUSE PVT. LTD. (OFS upto 37,236)	Allotment/ Purchase	10-04-2024	1,00,000	100	1,00,00,000
			01-08-2025	3,996	125	4,99,500
			01-08-2025	3,996	125	4,99,500
			01-08-2025	3,996	125	4,99,500
			01-08-2025	3,996	125	4,99,500
			01-08-2025	3,996	125	4,99,500
		Sale	-	-	-	-
	Total	1,19,980			1,24,97,500	
		WEIGHTED AVERAGE COST OF ACQUISITION				104
116	PRATIK DILIP KAMANI (OFS upto 4,000)	Purchase	18-06-2024	7,000	100	7,00,000
		Sale	-	-	-	-
		Total	7,000			7,00,000
		WEIGHTED AVERAGE COST OF ACQUISITION				100
117	MASATYA TECHNOLOGIES PRIVATE LIMITED (OFS upto 20,000)	Purchase	16-01-2024	20,000	100	20,00,000
		Sale	-	-	-	-
		Total	20,000			20,00,000
		WEIGHTED AVERAGE COST OF ACQUISITION				100



ANNEXURE II

COMPUTATION OF WEIGHTED AVERAGE PRICE AT WHICH EQUITY SHARES ACQUIRED IN THE LAST ONE YEAR BY PROMOTERS.

Name of Promoter	Name of Transaction	Nature of Consideration	Date of Acquisition/ Transfer*	Face value of the Equity Shares	No. of Equity shares acquired/ allotted	Cost per Equity Share (including securities premium)	Total Cost	Cumulative amount paid for the Equity Shares	Cumulative no. of Equity Shares acquired in the last one year	% of pre-offer share capital
Alok Virat Shah	Transfer from Meena Virat Shah	By the way of Gift	03, June 2025	10	23,00,000	-	-	-	23,00,000	0.53%
	Total				23,00,000	-	-	-	23,00,000	0.53%
Sr. No.	Name of Promoter(s)	Number of Equity Shares acquired in the last one year (i.e. from March 18, 2025 to March 17, 2026)								
1.	Alok Virat Shah	23,00,000								
		Weighted average price of equity shares acquired								
		NIL								

* Equity Shares were fully paid-up when issued.



COMPUTATION OF WEIGHTED AVERAGE PRICE AT WHICH EQUITY SHARES ACQUIRED IN THE LAST ONE YEAR BY SELLING SHAREHOLDERS.

Name	Nature of Transaction	Nature of Consideration	Date of Acquisition/ Transfer	Face value of the Equity Shares	No. of Equity shares acquired/ allotted	Cost per Equity Share (including securities premium)	Total Cost	Cumulative amount paid for the Equity Shares	Cumulative no. of Equity Shares acquired in the last one year	% of pre-offer share capital
Lataben Shamjibhai Mungara	Share Purchase	Cash	09-07-2025	10	960	110	1,05,600	1,05,600	960	0.00%
	Share Purchase	Cash	09-07-2025	10	10,100	110	11,11,000	12,16,600	11,060	0.00%
Sunita Lalchand Saini	Share Purchase	Cash	17-10-2025	10	4,800	110	5,28,000	5,28,000	4,800	0.00%
	Share Purchase	Cash	24-09-2025	10	5,000	110	5,50,000	10,78,000	9,800	0.00%
	Share Purchase	Cash	28-10-2025	10	10,000	110	11,00,000	21,78,000	19,800	0.00%
	Share Purchase	Cash	12-12-2025	10	5,000	110	5,50,000	27,28,000	24,800	0.01%
Vivek Lalchand Saini	Share Purchase	Cash	17-10-2025	10	7,800	110	8,58,000	8,58,000	7,800	0.00%
	Share Purchase	Cash	08-05-2025	10	7,000	110	7,70,000	16,28,000	14,800	0.00%
Sharda & Sons Baking House Pvt. Ltd.	Share Purchase	Cash	01-08-2025	10	3,996	125	4,99,500	4,99,500	3,996	0.00%
	Share Purchase	Cash	01-08-2025	10	3,996	125	4,99,500	9,99,000	7,992	0.00%
	Share Purchase	Cash	01-08-2025	10	3,996	125	4,99,500	14,98,500	11,988	0.00%
	Share Purchase	Cash	01-08-2025	10	3,996	125	4,99,500	19,98,000	15,984	0.00%
	Share Purchase	Cash	01-08-2025	10	3,996	125	4,99,500	24,97,500	19,980	0.00%

Sr. No.	Name of Selling Shareholder	Number of Equity Shares acquired in the last one year (i.e. from March 18, 2025 to March 17, 2026)	Weighted average price of equity shares acquired
1.	Lataben Shamjibhai Mungara	11,060	110.00
2	Sunita Lalchand Saini	24,800	110.00
3	Vivek Lalchand Saini	14,800	110.00
4	Sharda & Sons Baking House Pvt. Ltd.	19,980	125.00

* Equity Shares were fully paid-up when offered.



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ANNEXURE III

COMPUTATION FOR WEIGHTED AVERAGE COST OF ACQUISITION OF ALL SHARES TRANSACTED IN THE LAST THREE YEARS, 18 MONTHS AND ONE YEAR

Date of allotment	Reason/ nature of allotment	Name of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of consideration	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital (₹)
July 20, 2023	Private Placement	200,000 Equity Shares allotted to Rakesh Mehta, 1,200,000 Equity Shares allotted to Yogeshkum Ar Rasiklal Sanghavi	1,400,000	10	65	Cash	30,211,059	302,110,590
August 24, 2023	Private Placement	108,000 Equity Shares allotted to Urvi Hemlal Shah, 27,000 Equity Shares allotted to Dilip Natwarlal Shah, 181,000 Equity Shares allotted to Abhishek Agrawal	316,000	10	85	Cash	30,527,059	305,270,590
October 17, 2023	Private Placement	11,700 Equity Shares allotted to Seema Dixit Chhajer, 11,700 Equity Shares allotted to Dweep Dixit, 11,700 Equity Shares allotted to Dixit Devchand, 10,000 Equity Shares allotted to Shantaben Devchand Shah, 20,000 Equity Shares allotted to Narendra Devchand Chhajer HUF, 10,000 Equity Shares allotted to Seema Narendra Chhajer, 16,000 Equity Shares allotted to Kalpesh Ramesh Shah, 20,000 Equity Shares allotted to Kamlesh Bhandari, 10,000 Equity Shares allotted to Dilipkumar Devchandji Chhajer HUF, 20,000 Equity Shares allotted to Krish Dilipkumar Chhajer, 10,000 Equity Shares allotted to Ishika Dilipkumar Chhajer, 20,000 Equity Shares allotted to Dinesh Bastimal Jain, 30,000 Equity Shares allotted to Dharmesh Narendra Joshi, 5,000 Equity Shares allotted to Asha Jitendrakumar Shah, 10,000 Equity Shares allotted to Dimple Dilipkumar Chhajer, 5,000	591,885	10	65	Cash	31,118,944	311,189,440



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October 18, 2023	Private Placement	Equity Shares allotted to Mithalal Achalmal Shah-huf, 5,000 Equity Shares allotted to Manvi Jain, 5,000 Equity Shares allotted to Usha Hareshkumar, 5,000 Equity Shares allotted to Amaratiben Mithalal Shah, 5,000 Equity Shares allotted to Dimple Rakeshkumar Shah, 5,000 Equity Shares allotted to Shah Jitendra Kumar Mithal Huf, 5,000 Equity Shares allotted to Rakeshkumar Mithalal Shah Huf, 5,000 Equity Shares allotted to Dimple Varunkumar Shah, 5,000 Equity Shares allotted to Komal Bhavinkumar Shah, 20,000 Equity Shares allotted to Amita N Shroff, 5,000 Equity Shares allotted to Anand Suresh Chamaria, 25,000 Equity Shares allotted to Sanjay Harshadrai Mehta, 125,000 Equity Shares allotted to Kenin Kumar Jain, 8,000 Equity Shares allotted to Lakshmana Swamy Mandalapu, 50,000 Equity Shares allotted to Jagruti Tushar Patel, 30,000 Equity Shares allotted to Naveen Kumar Jalan, 17,000 Equity Shares allotted to Vineeth Kumar Anchalia, 25,000 Equity Shares allotted to Nikita Talreja, 25,000 Equity Shares allotted to Vishal Talreja, 785 Equity Shares allotted to Uday Venilal Kothari.	975,734	10	85	Cash	32,094,678	320,946,780
		5,000 Equity Shares allotted to Neena Choradia, 50,000 Equity Shares allotted to Pawan Pagaria, 5,000 Equity Shares allotted to Sandeep Surana, 10,000 Equity Shares allotted to Abhishek Kiran Thakkar, 10,000 Equity Shares allotted to Sanjaykumar Hirralal						



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		<p>Kevadia, 59,000 Equity Shares allotted to Kekin Shailesh Shah/nipa Kekin Shah/Shaillesh Chimanlal Shah, 12,500 Equity Shares allotted to Sameer Harshad Parekh, 7,500 Equity Shares allotted to Tejas Dharamsi Chhichhia, 30,000 Equity Shares allotted to Manish J Makwana, 10,000 Equity Shares allotted to Ratna Staish Uchil, 14,500 Equity Shares allotted to Daksha Pranav Bastawala/pranav Vithaldas Bastawala, 10,000 Equity Shares allotted to Salochana Indru Hingorami/kiran Indru Hingorani, 14,500 Equity Shares allotted to Pranav Vithaldas Bastawala/daksha Pravav Bastwala, 6,000 Equity Shares allotted to Shivram Bhailalbhair Parmar, 6,000 Equity Shares allotted to Anand Chandrakant Shah, 352,940 Equity Shares allotted to Rahulbhai N Dholakia/shreyans Govindbhai Dholakia, 12,000 Equity Shares allotted to Arun Babulal Shah/huna Arun Shah, 6,000 Equity Shares allotted to Ravindra Harmanendra Kohli, 10,000 Equity Shares allotted to Maheshbhai Mohanbhai Kakadia, 23,500 Equity Shares allotted to Dilipkumar Karodimal Khandelwal, 10,000 Equity Shares allotted to Nirmalaben Kanubhai Desai, 16,000 Equity Shares allotted to Hardk Hasmukh Unadket.</p> <p>15,000 Equity Shares allotted to Het Deven Choksey/mona Deven Choksey, 15,000 Equity Shares allotted to Riddhi Gaurav Gandhi, 117,647 Equity Shares allotted to Ramesh Ratilal Choksey/deven Ramesh Choksey, 117,647 Equity Shares allotted to Drchoksey</p>						



Date of allotment	Reason/ nature of allotment	Name of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of consideration	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital (₹)
December 21, 2023	Conversion of Series A CCPS (5)	Finserv Private Limited, 10,000 Equity Shares allotted to Nilesh Navverlal Bastawal/sunita Nilesh Bastawal, 10,000 Equity Shares allotted to Mehul Vinaykumar Doshi/vinaykumar Popatlal Doshi/rushand Miten Doshi, 10,000 Equity Shares allotted to Ashni Akarsh Mehta. 5,000 Equity Shares allotted to Aparna Bhagwat Wani, 1,000 Equity Shares allotted to Vijay Krishna Bhattacharya, 5,000 Equity Shares allotted to Prafulla Kanaiyalal Sarvaiya/Kanaiyalal Sarvaiya, 2,000 Equity Shares allotted to Swapna Lakshminarayanan / Seshadri Lakshminarayanan, 10,000 Equity Shares allotted to Manisha Nitin Sangoi/Nitin Ravilal Sangoi, 10,000 Equity Shares allotted to Nitin Ravilal Sangoi/Manisha Nitin Sangoi, 1,750 Equity Shares allotted to Uday Venilal Kothari, 5,000 Equity Shares allotted to Ushma Umesh Shah/ Umesh Mansukhlal Shah, 5,000 Equity Shares allotted to Umesh Mansukhlal Shah/Ushma Umesh Shah, 10,000 Equity Shares allotted Bhavesh Rameshchandra Udani	54,750	10	100	Cash paid at the time of subscription to CCPS	32,149,428	321,494,280
December 21, 2023	Rights Issue	4,250 Equity Shares allotted to Neha Vishal Rupani, 7,000 Equity Shares allotted to Gursimran Singh Bhinder, 14,000 Equity Shares allotted to Jyoti Hingorani Karnani, 16,500 Equity Shares allotted to Hareesh Awatrai Hingorani Advani, 17,000 Equity Shares allotted to Amit Vadilal Mehta HUF, 4,998 Equity Shares allotted to Ankurkumar Nathabhai Apaliya, 4,250 Equity Shares	72,996	10	100	Cash	32,222,424	322,224,240



Date of allotment	Reason/ nature of allotment	Name of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of consideration	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital (₹)
December 23, 2023	Conversion of Series B CCPS(6)	allotted to Pratham Shah, 4,998 Equity Shares allotted to Vivek Kanazagara. 25,000 Equity shares allotted to Narayan Gopalji Chauhan/ Bhagyalaxmi Narayan Chauhan, 10,000 Equity Shares allotted to Rajiv Ravilal Sangoi, 10,000 Equity Shares allotted to Khushali Rajiv Sangoi/Rajiv Ravilal Sangoi, 10,000 Equity Shares allotted to Vama Rajiv Sangoi, 5,000 Equity Shares allotted to Bhagwat Ganpat Wani, 5,000 Equity Shares allotted to Nagareja Babu Rao/Lohitha Nagaraja Rao, 5,000 Equity Shares allotted to Pragna Narendra Shah/ Narendra Dolatlal Shah, 5,000 Equity Shares allotted to Sanjeev Satalingappa Khinnavar, 5,000 Equity Shares allotted to Gaurav P Shah, 5,000 Equity Shares allotted to Dipesht Satish Kamdar, 2,500 Equity Shares allotted to Swati Urjit Popat /Urjit Kishore Popat, 2,500 Equity Shares allotted to Shailesh Bhailal Maniar/ Janki Shailesh Maniar, 1,000 Equity Shares allotted to Somabhai Viradas Patel, 1,000 Equity Shares allotted to Pareshkumar Somabhai Patel, 500 Equity Shares allotted to Shantaben Sureshbhai Patel, 500 Equity Shares allotted to Sureshbhai Karsanbhai Patel, 250 Equity Shares allotted to Ashok Allappa Kalyanshetti.	93,250	10	100	Cash paid at the time of subscription to CCPS	32,315,674	323,156,740
December 26, 2023	Conversion of Series C CCPS (7)	36,000 Equity Shares allotted to Himanshu Rajendra Shah, 10,000 Equity Shares allotted to Rajendra D Shah HUF, 6,000 Equity Shares allotted to Sejal Dharmesh Dadia, 5,000 Equity Shares allotted to Mansukhlal Versh	99,000	10	100	Cash paid at the time of subscription to CCPS	32,414,674	324,146,740



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December 31, 2023	Conversion of Series D CCPS (8)	Dedhia/Kunjai Dharmesh Savla, 5,000 Equity Shares allotted to Dharmesh Kantilal Savla/Kunjai Dharmesh Savla, 5,000 Equity Shares allotted to Vaibhav Kantilal Savla/Sejal Vaibhav Savla, 5,000 Equity Shares allotted to Amit Manilal Dedhia/Manilal Korshi Dedhia, 5,000 Equity Shares allotted to Vasantiben Vinodraj Doshi, 5,000 Equity Shares allotted to Hira Bakul Shah, 5,000 Equity Shares allotted to Bakul Umarshi Shah, 5,000 Equity Shares allotted to Komal Manish Dedhia/Manish Manilal Dedhia, 5,000 Equity Shares allotted to Hardik Sudhir Vora/ Sudhir Chhaganlal Vora, 2,000 Equity Shares allotted to Ajay Jayantilal Savdia.	538,800	10	85	Cash paid at the time of subscription to CCPS	32,953,474	329,534,740
January 01, 2024	Conversion of Series E CCPS (9)	50,000 Equity Shares allotted to Shakuntala Dharwal, 125,000 Equity Shares allotted to Saurav Raidani, 10,000 Equity Shares allotted to Pranay Jain, 40,000 Equity Shares allotted to Padam Kothari, 50,000 Equity Shares allotted to Dilip Deshlahra, 25,000 Equity Shares allotted to Moolchand Jain, 25,000 Equity Shares allotted to Himanshu Jain, 50,000 Equity Shares allotted to Rakesh Roshan	425,000	10	85	Cash paid at the time of subscription to CCPS	33,378,474	333,784,740



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Date of allotment	Reason/ nature of allotment	Name of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of consideration	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital (₹)
		Dalmia, 50,000 Equity Shares allotted Chandni Kothari						
January 03, 2024	Conversion of Series F CCPS (10)	200,000 Equity Shares allotted to Gemnext Business Solutions Private Limited, 150,000 Equity Shares allotted to Gaurav Sharma, 150,000 Equity Shares allotted to Abhishek Prakash Sharma, 50,000 Equity Shares allotted to Rakesh Rosan Dalmia	550,000	10	85	Cash paid at the time of subscription to CCPS	33,928,474	339,284,740
January 04, 2024	Rights Issue	11,000 Equity Shares allotted to Gaurang Bhogilal Gandhi, 50,000 Equity Shares allotted to Lata Rajesh Shah, 22,950 Equity Shares allotted to Manish Chanda, 25,500 Equity Shares allotted to Kaushal Chandarana, 25,500 Equity Shares allotted to Sanjay Vipinchandra Desai, 25,500 Equity Shares allotted to Manishkumar Sumatilal Mehta, 5,000 Equity Shares allotted to Satish Gera, 25,000 Equity Shares allotted to Mahesh Kumar Goyal, 75,000 Equity Shares allotted to Shamji Optima Private Limited, 1,997 Equity Shares allotted to Jagdish Vinubhai Koladiya, 5,000 Equity Shares allotted to Paras Ramji Fariya, 5,000 Equity Shares allotted to Geeta Ramji Fariya, 25,000 Equity Shares allotted to Pavan Kumar Agarwal, 15,300 Equity Shares allotted to Chintan N Shah HUF, 50,000 Equity Shares allotted to Vam Trade Ventures LLP.	367,747	10	100	Cash	34,296,221	342,962,210
January 27, 2024	Rights Issue	10,000 Equity Shares allotted to Reena R. Gandhi, 15,000 Equity Shares allotted to Bhakti Ujjval Mehta, 28,000 Equity Shares allotted to Bipin Premkumar Batra, 10,000	2,911,346	10	100	Cash	37,207,567	372,075,670



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		Equity Shares allotted to Nandini Shrikrishna Deshmukh, 10,000 Equity Shares allotted to Sachin Sanjay Mishra, 10,098 Equity Shares allotted to Sureshbhai Dhirubhai Kakadiya, 20,000 Equity Shares allotted to Prabodh Gupta Huf, 50,000 Equity Shares allotted to Shakuntla Gupta, 65,000 Equity Shares allotted to Pawan Kumar Garg Huf, 50,000 Equity Shares allotted to Manoj Kumar Garg, 50,000 Equity Shares allotted to Keyur Yogesh Ajmera, 50,000 Equity Shares allotted to Jain R. Mansata, 25,000 Equity Shares allotted to Santosh Kumar Pandey, 25,000 Equity Shares allotted to Swastha Consulting LLP, 25,000 Equity Shares allotted to Raj Kumar Jha, 25,000 Equity Shares allotted to M/S Kapoor Infra Home Pvt Ltd, 25,000 Equity Shares allotted to Ambalal Jivraj Shah Huf, 25,000 Equity Shares allotted to Anita Singh, 50,000 Equity Shares allotted to Nupur Aggarwal, 10,000 Equity Shares allotted to Jyoti Arora, 50,000 Equity Shares allotted to Rekha Ramesh Gupta, 40,000 Equity Shares allotted to Naveen Singh (Fram Of Excellence Corporate Solutions), 21,250 Equity Shares allotted to Shalini Agarwal, 51,782 Equity Shares allotted to Virag Vitthalbhai Kachhadiya, 50,000 Equity Shares allotted to Mehul Jaysukh Parekh, 50,000 Equity Shares allotted to Deepali Aggarwal, 20,000 Equity Shares allotted to Parveen Kumar, 20,000 Equity Shares allotted to Ravi Kumar, 100,000 Equity Shares allotted to Sharda & Sons						



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		Baking House Pvt. Ltd., 40,000 Equity Shares allotted to Mannish Gupta, 20,000 Equity Shares allotted to Masatya Technologies Pvt Ltd, 25,000 Equity Shares allotted to Anu Agarwal (Swastik Trading And Investment Co), 60,000 Equity Shares allotted to Kusum Bansal, 60,000 Equity Shares allotted to Aditya Mehtani, 55,000 Equity Shares allotted to Kishor Laxmichand Dedhia, 110,000 Equity Shares allotted to Sanjay Jethalal Vora, 30,000 Equity Shares allotted to Hareesh Talakshi Nagda, 50,000 Equity Shares allotted to Prompt Vanijya LLP, 10,000 Equity Shares allotted to Roshni Devi, 10,000 Equity Shares allotted to Sanjay Rajgarhia, 25,000 Equity Shares allotted to Kapil Aggarwal, 20,000 Equity Shares allotted to Vinay Kumar Chawla (Huf), 20,000 Equity Shares allotted to Surender Kumar Agarwal, 15,000 Equity Shares allotted to Shekhar Gupta, 20,000 Equity Shares allotted to M/S Vkc Corporate Solutions Pvt Ltd, 20,000 Equity Shares allotted to Lok Sewak Leasing And Investment Pvt Ltd, 10,000 Equity Shares allotted to Naveen Singh, 80,546 Equity Shares allotted to Shamjibhai H Mungra, 40,000 Equity Shares allotted to Kiran Bhavanji Chedda, 35,000 Equity Shares allotted to Pavni Singla, 25,000 Equity Shares allotted to Kamal Ahuja, 15,000 Equity Shares allotted to Eris Buildcon LLP, 200,000 Equity Shares allotted to Gaurav Kapoor, 12,500 Equity Shares allotted to Dhiraj Jain HUF, 12,500 Equity Shares allotted						



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February 22, 2024	Rights Issue	to Devansh Goel, 10,000 Equity Shares allotted to Rahul Gupta, 10,000 Equity Shares allotted to Ashish Kumar Jain, 100,000 Equity Shares allotted to Bhumika Sumit Desai, 112,000 Equity Shares allotted to Bhavna Yogesh Patel, 77,670 Equity Shares allotted to Nayan Keshavlal Patel, 150,000 Equity Shares allotted to Alternative Assets Pvt Ltd, 20,000 Equity Shares allotted to Rhea Sajan Abraham, 200,000 Equity Shares allotted to Saurabh Kapoor, 50,000 Equity Shares allotted to Unialt Assets Private Ltd, 50,000 Equity Shares allotted to Sangeeta Parakh, 70,000 Equity Shares allotted to Prabodh Gupta, 20,000 Equity Shares allotted to Amit Maheshkumar Zaveri, 40,000 Equity Shares allotted to Rajesh Garg.	312,500	10	100	Cash	37,520,067	375,200,670
March 21, 2024	Private Placement	200,000 Equity Shares allotted to Priti Ashit Mehta, 50,000 Equity Shares allotted to Reena Tusshar Agarwal, 200,000 Equity Shares	500,000	10	90	Cash	38,020,067	380,200,670



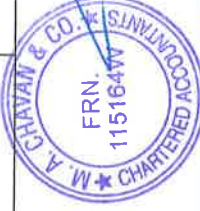
Date of allotment	Reason/ nature of allotment	Name of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of consideration	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital (₹)
June 27, 2024	Conversion of Series G CCPS (11)	allotted to Ashit Mahendra Mehta, 50,000 Equity Shares allotted to Tushar Agarwal. 25,000 Equity Shares allotted to Pawan Sethia and Sons Huf, 5,000 Equity Shares allotted to Santosh Devi Sarda, 10,000 Equity Shares allotted to Vishal Kumar Sarda, 10,000 Equity Shares allotted to Devaanya Trading LLP, 5,000 Equity Shares allotted to Bhavna Musaddi, 5,000 Equity Shares allotted to Ishanvi Musaddi, 5,000 Equity Shares allotted to Nandini Dalmia, 5,000 Equity Shares allotted to Mohini Dalmia, 5,000 Equity Shares allotted to Anoushka Dalmia, 5,000 Equity Shares allotted to Purushottam Das Dalmia Huf, 5,000 Equity Shares allotted to Parinay Dalmia, 5,000 Equity Shares allotted to Manish Dalmia, 5,000 Equity Shares allotted to Vinita Dalmia, 5,000 Equity Shares allotted to Sanjay Kumar Dalmia Huf (Sanjay Kumar Dalmia), 5,000 Equity Shares allotted to Santosh Kumar Kedia, 5,000 Equity Shares allotted to Rajesh Agarwala & Sons Huf, 5,000 Equity Shares allotted to Babu Lal, 10,000 Equity Shares allotted to Av Finvest Unicorn Pvt. Ltd., 5,000 Equity Shares allotted to Nidhi Sarda, 10,000 Equity Shares allotted to Nikhil Ladia, 5,000 Equity Shares allotted to Devesh Kumar Tekriwal, 5,000 Equity Shares allotted to Honey Sadhwani, 100,000 Equity Shares allotted to Aarti Alok Shah, 300,000 Equity Shares allotted to Alok Virat Shah, 50,000 Equity Shares allotted to Doshi Kahan	1,252,260	10	100	Cash paid at the time of subscription to CCPS	39,272,327	392,723,270



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September 27, 2024	Private Placement	Siddharth, 50,000 Equity Shares allotted to Rihaan Alok Shah, 50,000 Equity Shares allotted to Risha Alok Shah, 50,000 Equity Shares allotted to Ronak Siddharth Doshi, 300,000 Equity Shares allotted to Virat Sevantilal Shah, 50,000 Equity Shares allotted to Pareena Siddharth Doshi, 100,000 Equity Shares allotted to Meena Virat Shah, 5,000 Equity Shares allotted to Gopal Agarwal, 10,000 Equity Shares allotted to Arjun Dev Sikhwal, 5,000 Equity Shares allotted to Anand Satish Deshpande, 2,260 Equity Shares allotted to Uday Kothari, 5,000 Equity Shares allotted to Manoj Kumar Gogoi, 25,000 Equity Share allotted to Prerana Joshi.	4,500,000	10	110	Cash	437,723,27	437,723,270
		50,000 Equity Shares allotted to Pawan Pagaria, 22,800 Equity Shares allotted to Jigisha Amit Zaveri, 23,000 Equity Shares allotted to Komal Sujal Shah, 23,000 Equity Shares allotted to Priti Heman Shah, 17,000 Equity Shares allotted to Santanu Mihir Basu, 37,000 Equity Shares allotted to Himanshu Wadher, 5,000 Equity Shares allotted to Rajesh Adhuri, 16,500 Equity Shares allotted to Raj Yogesh Palar, 10,000 Equity Shares allotted to Chandresh Jadavji Dedhia, 14,000 Equity Shares allotted to Poonam Samir Desai, 15,000 Equity Shares allotted to Shauryasinh Rajneetsinh Gohil, 23,000 Equity Shares allotted to Poonam Anchalina, 22,727 Equity Shares allotted to Nihal Bothra, 10,000 Equity Shares allotted to Shailesh Chimanlal Shah,						



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		13,000 Equity Shares allotted to Parveen Vats, 9,100 Equity Shares allotted to Jignasa B. Patel, 80,000 Equity Shares allotted to Shamjibhai Hansrajibhai Mungra, 45,455 Equity Shares allotted to Tushar S Patel, 45,455 Equity Shares allotted to Jagrutiben Tushar Patel, 23,000 Equity Shares allotted to Rajesh Jashvantlal Shah, 9,100 Equity Shares allotted to Hetal Chauhan, 637,727 Equity Shares allotted to Rahulbhai N Dholakia (Pure Capital), 45,000 Equity Shares allotted to Nilesh Vishwamath Agrawal, 5,000 Equity Shares allotted to Pranav Prashant Koti, 50,000 Equity Shares allotted to Devesh Kumar Tekriwal, 11,000 Equity Shares allotted to Yatin Pradyuman Shah, 10,000 Equity Shares allotted to Mehul Vinaykumar Doshi (Doshi Invest), 23,000 Equity Shares allotted to Mahesh Kumar Jalan, 10,000 Equity Shares allotted to Kamath Gajanan Ganesh, 4,546 Equity Shares allotted to Dhanalaxmi Atmakumar, 9,000 Equity Shares allotted to Vinu Mammen, 22,700 Equity Shares allotted to Jaisukh Vinimoy Private Limited, 10,000 Equity Shares allotted to Manish Varma, 25,000 Equity Shares allotted to Sanjay Rameshwar Vyas, 25,000 Equity Shares allotted to Rupali Sanjay Vyas, 25,000 Equity Shares allotted to Sahil Sachin Varma, 45,454 Equity Shares allotted to Amanecer Capital Partners LLP, 10,000 Equity Shares allotted to Dilip Keshavlal Patel, 10,000 Equity Shares allotted to Pradeep Kumar Bansal, 10,000						



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		<p>Equity Shares allotted to Kenil Nemchand Savla, 5,000 Equity Shares allotted to Kenil Nemchand Savla (Huf), 5,000 Equity Shares allotted to Manit Ketan Gundavda, 18,000 Equity Shares allotted to Deep Shaileshkumar Shah, 37,000 Equity Shares allotted to Surendra Deviprasad Tibrewala, 45,000 Equity Shares allotted to Manjula Mahendra Sangoi, 10,000 Equity Shares allotted to Pranav Vitaldas Bastawala, 9,000 Equity Shares allotted to Saroj Devi Dhanuka, 5,000 Equity Shares allotted to Ronak Ashish Shah, 2,300 Equity Shares allotted to Kevla Jitendra Khandol, 23,000 Equity Shares allotted to Devansh Jitendra Khandol, 3,500 Equity Shares allotted to Sureshbhai D Kakadiya, 10,000 Equity Shares allotted to Nitin Ganesh Nawale, 6,000 Equity Shares allotted to Jignesh Jayantilal Raparka, 2,000 Equity Shares allotted to Gaurav P. Shah, 10,000 Equity Shares allotted to Hemantkumar M Gupta, 1,000 Equity Shares allotted to Swati Urjit Popat, 1,000 Equity Shares allotted to Shailesh Bhailal Maniar, 10,000 Equity Shares allotted to Dinesh Kumar Jain, 46,000 Equity Shares allotted to Gunjan Vinod Mehta (Iconic Capital Ventures), 18,200 Equity Shares allotted to Malyadri Somineni, 9,000 Equity Shares allotted to Madhur Chadha, 1,800 Equity Shares allotted to Kaival Ketan Gundavda, 9,100 Equity Shares allotted to Kavita Niraj Bubna, 25,000 Equity Shares allotted to Suraj Ashok Varma, 2,000 Equity Shares allotted to</p>						



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		<p>Dipesh Satish Kamdar, 10,000 Equity Shares allotted to Bhawana Kumari, 17,000 Equity Shares allotted to Dilip Deshlahra, 10,000 Equity Shares allotted to Chetan Navin Shah, 69,000 Equity Shares allotted to Kekin Shailesh Shah, 10,000 Equity Shares allotted to Vikram Mehta, 100,000 Equity Shares allotted to Jheveri Credits And Capital, 2,000 Equity Shares allotted to Pragna Narendra Shah, 20,000 Equity Shares allotted to Vinodbhai Patel, 9,000 Equity Shares allotted to Janak Parmanand Majethia, 20,000 Equity Shares allotted to Siddharth Pravinchandra Gala, 10,000 Equity Shares allotted to Tarun Kumar Mehta, 1,000 Equity Shares allotted to Renukaben Prakashbhai Patel, 2,000 Equity Shares allotted to Bijal Kiran Parikh, 1,000 Equity Shares allotted to Trusha Uday Dalal, 1,000 Equity Shares allotted to Rupal Bhushan Dalal, 5,000 Equity Shares allotted to Mukeshkumar S Chaudhary, 10,000 Equity Shares allotted to Deepak Kumar Mohanty, 23,000 Equity Shares allotted to Rupesh Keshavlal Shah, 10,000 Equity Shares allotted to Manish Pratapchand Shah, 3,500 Equity Shares allotted to Bhavesh Rameshchandra Udani, 10,000 Equity Shares allotted to Shruchi Hemant Gupta, 1,000 Equity Shares allotted to Prakash Shankerlal Patel, 1,000 Equity Shares allotted to Uday Shashikant Dalal, 9,000 Equity Shares allotted to Gaurav Khare, 10,000 Equity Shares allotted to Aruna Kamlesh Sanghavi, 10,000 Equity Shares</p>						



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		allotted to Minaxi Suryakant Shah, 10,000 Equity Shares allotted to Pratik Suryakant Shah , 45,500 Equity Shares allotted to Madhuri Kishor Raval, 5,000 Equity Shares allotted to Dr Choskey Distributors LLP , 7,000 Equity Shares allotted to Anand Chandrakant Shah , 13,636 Equity Shares allotted to Prashant Daulatrao Pawar , 5,000 Equity Shares allotted to Sheetalbhai Pravinchandra Shah, 14,000 Equity Shares allotted to Ameya Asim Dalal, 90,000 Equity Shares allotted to Mandip HarshadBhai Patel, 20,000 Equity Shares allotted to Kavita Rejeev Agarwal, 20,000 Equity Shares allotted to Simraan Murlu Teckchandani, 10,000 Equity Shares allotted to Anand Shailesh Bathiya, 5,000 Equity Shares allotted to Tanuj Nangalia , 10,000 Equity Shares allotted to Ms. Shehmaaz Abdul Latif Phansopkar, 10,000 Equity Shares allotted to Monisha S Rawat , 23,000 Equity Shares allotted to Abhay Sevantital Sanghavi, 25,000 Equity Shares allotted to AV Finvest Unicorm Private Limited , 25,000 Equity Shares allotted to Zalak Harsh Patel, 50,000 Equity Shares allotted to Vishnubhai Vitthalbhai Patel,25,000 Equity Shares allotted to Harsh Vishnubhai Patel, 25,000 Equity shares allotted to Patel Ashaben Vishnukumar, 30,000 Equity Shares allotted to Samir Krishnakant Bhargava, 10,000 Equity Shares allotted to Aashna Samir Vora , 20,000 Equity Shares allotted to Umang Naresh Maniar, 10,000 Equity Shares allotted to Ashni Akarsh Mehta, 23,000 Equity Shares							



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		<p>allotted to Parag Kirit Mehta , 10,000 Equity Shares allotted to Nishita Saurin Shah , 10,000 Equity Shares allotted to Nitin Ramesh Kuralkar, 25,000 Equity Shares allotted to M/s Mangal Keshav Capital Limited , 2,000 Equity Shares allotted to Mayoore K Parikh, 2,000 Equity Shares allotted to Shila M Parikh, 5,000 Equity Shares allotted to Gaurav Mahendra Shah, 20,000 Equity Shares allotted to Samir Krishnakant Bhargava (HUF) , 91,000 Equity Shares allotted to Dr choksey Finserv Private Limited, 10,000 Equity Shares allotted to Surat Commercial Private Limited, 10,000 Equity Shares allotted to Meenakshi Pravin Bhandari, 10,000 Equity Shares allotted to Khodabhai Motilal Patel, 28,000 Equity Shares allotted to Arun Amratlal Dhamanwala , 10,000 Equity Shares allotted to Nisha Navneet Modi, 10,000 Equity Shares allotted to Ramesh Bhalchandra Joshi , 10,000 Equity Shares allotted to Shashank Ajay Garg , 10,000 Equity Shares allotted to Lakshay Arunkumar Garg , 10,000 Equity Shares allotted to Deepak Shivaji Sawant , 25,000 Equity Shares allotted to Chitradevi Prabhakar Lathi , 50,000 Equity Shares allotted to Ashwin Dulabhai Shankar, 11,000 Equity Shares allotted to Tilu Vishnu Shetye, 9,091 Equity Shares allotted to Gokavarapu Srinivasa Rao, 15,000 Equity Shares allotted to Narendra Jayantilal Mehta, 10,000 Equity Shares allotted to Ashok Kumar Ladha, 10,000 Equity Shares allotted to Ashok Jayantilal Mehta , 9,090 Equity Shares allotted</p>						



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		to Lakhankiya Shaileshkumar Himattal , 5,000 Equity Shares allotted to Rajesh H Sethia, 10,000 Equity Shares allotted to Arvind Laxman Bait, 45,500 Equity Shares allotted to Maspire Enterprise LLP, 23,000 Equity Shares allotted to Ankit Bhutoria, 12,500 Equity Shares allotted to Abhishek Agrawal, 13,636 Equity Shares allotted to Anil Pemaram Bhatinda, 10,000 Equity Shares allotted to Bimal Pravinchandra Tamakuwala , , 10,000 Equity Shares allotted to Vrunda Govind Modi, 9,091 Equity Shares allotted to Prafulla Dinesh Shah, 318,25 Equity Shares allotted to Piyush Purohit, 10,000 Equity Shares allotted to Seema Ketan Dedhia, 9,091 Equity Shares allotted to Amita V. Parikh, 36,000 Equity Shares allotted to Abhishek Bhupesh Sanghvi, 10,000 Equity Shares allotted to Snehal Mahesh Jhaveri, 3,4500 Equity Shares allotted to Jayantilal Jammalal Shah-HUF, 20,000 equity Shares allotted to Reshma Jhaveri, 16,000 Equity Shares allotted to Mahesh Jhaveri, 1,0000 Equity Shares allotted to Mahesh Sanyam Ketan Dedhia, 5,000 Equity Shares allotted to Darpan Jitendrakumar Shah, 40,000 Equity Shares allotted to Viraf Dinshaw Mehta, 25,000 Equity Shares allotted to Anirudh Ravindra Somani, 50,000 Equity Shares allotted to Tanay Gupta, 18,000 Equity Shares allotted to Nirjala Rajmal Shah, 9,000 Equity Shares allotted to Anikar Ventures LLP, 500,000 Equity Shares allotted to Ginni Finance Pvt Ltd, 50,000 Equity Shares allotted						



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		to Narayanlal Mishrilal Sarada/Anuj S.Sarda (Vitamin M Securities), 75,000 Equity Shares allotted to Khushbu Shalin Shah, 75,000 Equity Shares allotted to Bina Vinay Shah, 90,000 Equity Shares allotted to Vinay Bhupesh Shah, 21,376 Equity Shares allotted to Virat Sevantilal Shah, 25,000 Equity Shares allotted to Vishal Navin Mehta, 25,000 Equity Shares allotted to Mayur Tendulkar, 5,000 Equity Shares allotted to Prity Mantosh Kumar, 5,000 Equity Shares allotted to Ashish Mohan Shrivastava, 3,500 Equity Shares allotted to Kavita Rajesh Chokhani, 3,500 Equity Shares allotted to Lekha Anand Chamaria, 3,500 Equity Shares allotted to Himanshu Bala.						

* Equity Shares were fully paid-up when issued.

